



22 June 2016

Companies Announcements Office
Australian Securities Exchange

COMPLETION

Vault Intelligence Limited (ASX : VLT) wishes to advise that the following has occurred :

- (a) The conditions of the Public Offer have been satisfied and is now closed along with each of the Offers in the prospectus dated 10 May 2016 and all the securities of the respective Offers have been issued and allotted.
- (b) The conditions precedent to the Shareholders Purchase Agreement have been satisfied and completion of the Agreement has taken place.
- (c) The Company advises that there have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in the Prospectus.
- (d) The Company advises that there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
- (e) That the Company is in compliance with the listing rules and in particular listing rule 3.1.

Lloyd Flint
Company Secretary