



MARKET RELEASE

20 June 2016

DroneShield Limited

PRE-QUOTATION DISCLOSURE

DroneShield Limited ("Company") was admitted to the Official List of ASX on Monday, 20 June 2016.

Official quotation of the following securities will commence at 11:00am AEST on Wednesday, 22 June 2016.

The following information is released as pre-quotation disclosure.

1. Distribution schedule
2. Top 20 holders
3. Appendix 1A and Information Form and Checklist
4. The Company's Constitution
5. The audited accounts of DroneShield, LLC ("DroneShield") for the periods ended 31 December 2014 and 30 September 2015
6. The Company's Corporate Governance Statement
7. The Company's Securities Trading Policy
8. A statement from the Company confirming completion of the agreement between the Company, DroneShield and the members of DroneShield dated 1 April 2015 in respect of the acquisition by the Company of 100% of the membership interest in DroneShield
9. A statement from the Company setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.

Security Code : DRO
 DROO

Sandra Wutete

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