

2 May 2016

Company Announcements
Australian Stock Exchange, Sydney

Interim Portfolio Valuation Update:

Portfolio value at month end of \$79.6 million

The Manager of Clime Capital Limited ("Company") advises that at the close of business on 30 April 2016, the gross value of the Company's investment portfolio was approximately \$79.6 million.

The gross assets figure is calculated after cash dividend payments of \$1.1 million (ex-DRP) and approximately \$149k of buybacks during April.

In accordance with the on-market buy-back scheme, the company bought back 191,443 ordinary shares at an average price of \$0.782 during the month.

A full NTA review will be released to the market prior to the 15th May.

For further information contact:

John Abernethy

Director
Clime Capital Limited

(02) 8917 2107