

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Sovereign Gold Company Limited</b>
<b>ABN</b>	<b>12 145 184 667</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Patrick Michael Glovac
<b>Date of last notice</b>	26 July 2016

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Murdoch Capital Pty Ltd <The Glovac S/fund a/c> and Kcirtap Securities Pty Ltd <The Glovac a/c> are both controlled by Mr Glovac. The following shareholders are associates of Mr Glovac pursuant to the findings of the Takeovers Panel: 1. Syracuse Capital Pty Ltd 2. Mounts Bay Investments Pty Ltd 3. Applabs Technologies Limited 4. Zero Nominees Pty Ltd as bare trustee on behalf of Applabs Technologies Limited
<b>Date of change</b>	1 September 2016
<b>No. of securities held prior to change</b>	294,619,769 FPO 35,000,000 Unlisted Options
<b>Class</b>	Fully Paid Ordinary Shares ( <b>FPO</b> ) Unlisted Options exercisable at \$0.004 expiring 30 June 2019 ( <b>Unlisted Options</b> )
<b>Number acquired</b>	Nil
<b>Number disposed</b>	22,901,234 FPO

+ See chapter 19 for defined terms.

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Undetermined.
<b>No. of securities held after change</b>	271,718,535 FPO 35,000,000 Unlisted Options
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares transferred to the Commonwealth of Australia pursuant to an order of the Takeovers Panel dated 18 July 2016.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No.
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

<sup>+</sup> See chapter 19 for defined terms.