

Announcement

Notice under ASX Listing Rule 3.10.5A - RungePincockMinarco Limited (ASX: RUL)

6 October 2016

RungePincockMinarco Limited (ASX: RUL) [RPM] provides the following information in accordance with ASX Listing Rule 3.10.5A with respect to its placement of 28,900,000 ordinary shares to institutional and sophisticated investors (**Placement**) completed and announced to the market on 28 September 2016 which settled overnight as scheduled.

Of the 28,900,000 fully paid ordinary shares issued, 12,496,333 were issued under ASX Listing Rules 7.1A available capacity and the balance of 16,403,667 were issued under Listing Rule 7.1. The dilutive effect of the Placement on existing shareholders of RPM is as follows:

	Shares	Dilution
Shares on issue pre Placement	179,635,558	
Shares issued under LR 7.1 capacity	16,403,667	7.87%
Shares issued under LR 7.1A capacity	12,496,333	5.99%
Total Shares on issue post Placement	208,535,558	
Total dilution as a result of the Placement		13.86%

Details of RPM's issued capital following the completion of the Placement held by pre-Placement and new registered shareholders are as follows. Please note that as the participants in the Placement received a combination of allocations from Listing Rule 7.1 and Listing Rule 7.1A, the information below relates to the total 28,900,000 ordinary shares issued under both Listing Rule 7.1 and Listing Rule 7.1A:

Pre-Placement registered shareholders who did not participate in the Placement	98.25%
Pre-Placement registered shareholders who did participate in the Placement	1.42%
Participants in the Placement who were not previously shareholders	0.33%

RPM issued the Ordinary Shares under ASX Listing Rule 7.1A as it considered this to be the most efficient and expedient mechanism for raising the funds required to achieve its stated objectives. RPM is currently offering a Share Purchase Plan (SPP) to eligible shareholders on RPM's share register as at 7.00pm (Brisbane time) on 27 September 2016 with registered addresses in Australia or New Zealand. The purpose of the SPP is to give all current shareholders the ability to acquire up to A\$15,000 of the company's shares at the same price at which they were issued under the Placement.

There was no underwriting for this Placement. The Placement was managed by Veritas Securities Limited who charged a fee of AU\$429,178.72 (including GST).

For further information please contact:

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About RungePincockMinarco:

RungePincockMinarco Limited (ASX: RUL) is the world's largest publicly traded independent group of mining technical experts, with history stretching back to 1968. We have local expertise in all mining regions and are experienced across all commodities and mining methods.

Listed on the Australian Securities Exchange on 27 May 2008, RungePincockMinarco is a global leader in the provision of advisory consulting, technology and professional development solutions to the mining industry. We have global expertise achieved through our work in over 118 countries and our approach to the business of mining is strongly grounded in economic principles. We operate offices in 18 locations across 12 countries.