

Announcement to ASX

23 June, 2016

Results of General Meeting

Pilot Energy Limited wishes to advise that all resolutions put to shareholders at today's General Meeting were passed on a show of hands.

Proxies were received from shareholders representing 285,690,044 shares in the Company and were cast as follows:

Resolution	For	Against	Total
1: Ratification of Tranche 1 Placement	283,806,710	1,883,334	285,690,044
2: Approval to Issue New Shares for Tranche 2 Placement	283,806,710	1,883,334	285,690,044
3: Approval to Cancel Existing Options - Harper	239,638,891	13,657,701	253,296,592
4: Approval to Cancel Existing Options -Smith	211,957,504	13,657,701	225,615,205
5: Approval to Cancel Existing Options - Todd	204,032,343	13,657,701	217,690,044
6: Approval to Cancel Existing Options - McGoldrick	218,582,343	13,657,701	232,240,044
7: Approval to Issue New Options - Harper	239,588,891	13,707,701	253,296,592
8: Approval to Issue New Options - Smith	211,907,504	13,707,701	225,615,205
9: Approval to Issue New Options - Todd	203,982,343	13,707,701	217,690,044
10: Approval to Issue New Options - McGoldrick	218,532,343	13,707,701	232,240,044
11: Approval to Issue New Options - Wong	271,982,343	13,707,701	285,690,044
12: Approval to Issue New Options - Wang	271,982,343	13,707,701	285,690,044
13: Approval to Issue New Options - Xue	271,982,343	13,707,701	285,690,044

Enquiries

Iain Smith, Managing Director, Tel: +61 412 638019, email: ismith@pilotenergy.com.au