

EMERALD RESOURCES NL Spread Analysis Listing Date - 5/05/2016 Time - 16.54.14 EMERALD RESOURCES NL FULLY PAID SHARES User - KRISTY SRSPTP Page - 2 Spread of Holdings Holders Securities % of issued capital NIL holding 1 -1,000 113 22,190 .00 % 1,001 -5,000 19 55,057 .00 % 5,001 -10,000 46 340,665 .03 % 10,001 -395 100,000 20,959,445 1.60 % 100,001 -461 1,285,250,091 98.36 % Total on register 1034 1,306,627,448 100.00 % Total overseas holders 2.4 19,734,707 1.51 % Total Unmarketable parcel \$500 229 .09 % 1,156,844 \$.025000 Basis price Total Uneconomical parcel \$2,000 478 12,325,607 .94 % Basis price \$.025000 Analysis by location 24 19,734,707 1.51 % Overseas Australia : 982 1,144,959,179 87.63 % 2 .00 응 ACT 12,817 NSW 131 50,065,018 3.83 % VIC 3.22 % 140 42,101,622 QLD 185 74,814,323 5.73 % SA 4,105,122 .31 % 42 WA 463 969,306,564 74.18 % .27 % TAS 13 3,558,117 NT995,596 .08 % 6 Address unknown 28 141,933,562 10.86 % 1034 1,306,627,448 100.00 %

<sup>\*\*</sup> ALL holders included

<sup>\*\*\*</sup> Common holders merged into one holding