

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme GPT METRO OFFICE FUND

ACN/ARSN 169 500 476

**1. Details of substantial holder (1)**

Name Morgan Stanley and its subsidiaries listed in Annexure A

ACN/ARSN (if applicable) Not Applicable

There was a change in the interests of the substantial holder on

April 11, 2016

The previous notice was given to the company on

March 27, 2015

The previous notice was dated

March 25, 2015

The holder became aware on

April 13, 2016

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	12,260,467	9.61%	6,795,341	5.29%
		Based on 127,600,000 Units outstanding		Based on 128,533,501 Units outstanding

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of Securities affected	Person's votes affected
04/13/2015	Morgan Stanley Australia Securities Limited	Sell	2.19	-1 Fully paid units	-1
04/13/2015	Morgan Stanley Australia Securities Limited	Sell	327.67	-151 Fully paid units	-151
04/14/2015	Morgan Stanley Australia Securities Limited	Sell	1,349.04	-616 Fully paid units	-616
04/14/2015	Morgan Stanley Australia Securities Limited	Sell	781.20	-360 Fully paid units	-360
04/16/2015	Morgan Stanley Australia Securities Limited	Sell	411.72	-188 Fully paid units	-188
04/16/2015	Morgan Stanley Australia Securities Limited	Sell	102.46	-47 Fully paid units	-47
04/16/2015	Morgan Stanley Australia Securities Limited	Sell	297.84	-136 Fully paid units	-136
04/16/2015	Morgan Stanley Australia Securities Limited	Sell	8.72	-4 Fully paid units	-4
04/17/2015	Morgan Stanley Australia Securities Limited	Buy	275.94	126 Fully paid units	126
04/17/2015	Morgan Stanley Australia Securities Limited	Buy	8.80	4 Fully paid units	4
04/17/2015	Morgan Stanley Australia Securities Limited	Sell	102.93	-47 Fully paid units	-47
04/17/2015	Morgan Stanley Australia Securities Limited	Sell	409.84	-188 Fully paid units	-188

04/20/2015	Morgan Stanley Australia Securities Limited	Buy	15.19	7 Fully paid units	7
04/20/2015	Morgan Stanley Australia Securities Limited	Buy	6.48	3 Fully paid units	3
04/22/2015	Morgan Stanley Australia Securities Limited	Sell	275.94	-126 Fully paid units	-126
04/23/2015	Morgan Stanley Australia Securities Limited	Sell	215.00	-100 Fully paid units	-100
04/27/2015	Morgan Stanley Australia Securities Limited	Sell	137.60	-64 Fully paid units	-64
04/28/2015	Morgan Stanley Australia Securities Limited	Sell	239.76	-111 Fully paid units	-111
06/25/2015	Morgan Stanley Australia Securities Limited	Buy	1,836.00	850 Fully paid units	850
06/25/2015	Morgan Stanley Australia Securities Limited	Buy	12.78	6 Fully paid units	6
07/01/2015	Morgan Stanley Australia Securities Limited	Sell	1,831.84	-856 Fully paid units	-856
07/31/2015	Morgan Stanley Australia Securities Limited	Buy	372.41	183 Fully paid units	183
07/31/2015	Morgan Stanley Australia Securities Limited	Buy	1,405.35	694 Fully paid units	694
07/31/2015	Morgan Stanley Australia Securities Limited	Buy	357.28	176 Fully paid units	176
08/10/2015	Morgan Stanley Australia Securities Limited	Sell	742.98	-366 Fully paid units	-366
08/10/2015	Morgan Stanley Australia Securities Limited	Sell	1,408.35	-687 Fully paid units	-687
08/12/2015	Morgan Stanley Australia Securities Limited	Buy	100.80	48 Fully paid units	48
08/12/2015	Morgan Stanley Australia Securities Limited	Buy	49.92	24 Fully paid units	24
08/12/2015	Morgan Stanley Australia Securities Limited	Buy	2,922.84	1,412 Fully paid units	1,412
08/12/2015	Morgan Stanley Australia Securities Limited	Buy	51.50	25 Fully paid units	25
08/20/2015	Morgan Stanley Australia Securities Limited	Sell	2,955.26	-1,414 Fully paid units	-1,414
08/21/2015	Morgan Stanley Australia Securities Limited	Sell	199.50	-95 Fully paid units	-95
09/18/2015	Morgan Stanley Australia Securities Limited	Buy	194.58	94 Fully paid units	94
09/18/2015	Morgan Stanley & Co. International Plc	Buy	70.55	34 Fully paid units	34
09/18/2015	Morgan Stanley & Co. International Plc	Buy	4,804.97	2,318 Fully paid units	2,318
09/18/2015	Morgan Stanley & Co. International Plc	Buy	4,321.31	2,087 Fully paid units	2,087
09/23/2015	Morgan Stanley & Co. International Plc	Sell	4,320.09	-2,087 Fully paid units	-2,087
09/24/2015	Morgan Stanley Australia Securities Limited	Sell	31.20	-15 Fully paid units	-15
09/24/2015	Morgan Stanley Australia Securities Limited	Sell	153.00	-75 Fully paid units	-75
09/24/2015	Morgan Stanley Australia Securities Limited	Sell	8.28	-4 Fully paid units	-4
10/05/2015	Morgan Stanley Investment Management Company	Transfer In	40,331.88	19,484 Fully paid units	19,484
10/23/2015	Morgan Stanley Australia Securities Limited	Buy	492.34	239 Fully paid units	239
10/23/2015	Morgan Stanley Australia Securities Limited	Buy	62.10	30 Fully paid units	30
10/29/2015	Morgan Stanley Australia Securities Limited	Buy	10.35	5 Fully paid units	5
11/03/2015	Morgan Stanley Australia Securities Limited	Buy	16.40	8 Fully paid units	8
11/03/2015	Morgan Stanley Australia Securities Limited	Buy	1,609.56	789 Fully paid units	789
11/04/2015	Morgan Stanley & Co. International Plc	Sell	982.30	-470 Fully paid units	-470
11/05/2015	Morgan Stanley Australia Securities Limited	Buy	20.60	10 Fully paid units	10
11/12/2015	Morgan Stanley Australia Securities Limited	Buy	1,602.30	763 Fully paid units	763
11/12/2015	Morgan Stanley Australia Securities Limited	Buy	336.49	161 Fully paid units	161
11/17/2015	Morgan Stanley Australia Securities Limited	Buy	39.52	19 Fully paid units	19
11/19/2015	Morgan Stanley Australia Securities Limited	Buy	136.50	65 Fully paid units	65

11/19/2015	Morgan Stanley Australia Securities Limited	Buy	1,137.76	547 Fully paid units	547
11/20/2015	Morgan Stanley Australia Securities Limited	Buy	890.24	428 Fully paid units	428
11/23/2015	Morgan Stanley & Co. International Plc	Sell	786.14	-376 Fully paid units	-376
11/24/2015	Morgan Stanley & Co. International Plc	Sell	313.68	-150 Fully paid units	-150
11/27/2015	Morgan Stanley & Co. International Plc	Sell	283.50	-135 Fully paid units	-135
11/30/2015	Morgan Stanley & Co. International Plc	Sell	253.76	-122 Fully paid units	-122
12/02/2015	Morgan Stanley & Co. International Plc	Sell	1,640.70	-791 Fully paid units	-791
12/07/2015	Morgan Stanley Australia Securities Limited	Buy	711.36	342 Fully paid units	342
12/08/2015	Morgan Stanley Australia Securities Limited	Buy	47.84	23 Fully paid units	23
12/09/2015	Morgan Stanley & Co. International Plc	Sell	14.60	-7 Fully paid units	-7
12/09/2015	Morgan Stanley & Co. International Plc	Sell	114.49	-55 Fully paid units	-55
12/11/2015	Morgan Stanley & Co. International Plc	Sell	102.17	-49 Fully paid units	-49
12/11/2015	Morgan Stanley & Co. International Plc	Sell	66.72	-32 Fully paid units	-32
12/17/2015	Morgan Stanley & Co. International Plc	Sell	170.56	-82 Fully paid units	-82
12/18/2015	Morgan Stanley & Co. International Plc	Sell	172.68	-83 Fully paid units	-83
12/24/2015	Morgan Stanley Australia Securities Limited	Buy	44.52	21 Fully paid units	21
12/24/2015	Morgan Stanley Australia Securities Limited	Buy	1,672.05	785 Fully paid units	785
01/04/2016	Morgan Stanley Australia Securities Limited	Sell	8.20	-4 Fully paid units	-4
01/04/2016	Morgan Stanley Australia Securities Limited	Sell	12.36	-6 Fully paid units	-6
01/05/2016	Morgan Stanley Australia Securities Limited	Sell	465.75	-225 Fully paid units	-225
01/11/2016	Morgan Stanley Australia Securities Limited	Sell	4.16	-2 Fully paid units	-2
01/14/2016	Morgan Stanley Australia Securities Limited	Sell	12.60	-6 Fully paid units	-6
01/18/2016	Morgan Stanley Australia Securities Limited	Buy	778.68	378 Fully paid units	378
01/18/2016	Morgan Stanley Australia Securities Limited	Buy	82.00	40 Fully paid units	40
01/19/2016	Morgan Stanley Australia Securities Limited	Buy	70.35	35 Fully paid units	35
01/19/2016	Morgan Stanley Australia Securities Limited	Buy	40.40	20 Fully paid units	20
02/01/2016	Morgan Stanley Australia Securities Limited	Sell	824.16	-404 Fully paid units	-404
02/01/2016	Morgan Stanley Australia Securities Limited	Sell	143.50	-70 Fully paid units	-70
02/01/2016	Morgan Stanley Australia Securities Limited	Sell	74.52	-36 Fully paid units	-36
02/25/2016	Morgan Stanley Investment Management Company	Transfer Out	28,125.76	-13,522 Fully paid units	-13,522
03/03/2016	Morgan Stanley Australia Securities Limited	Buy	151.92	72 Fully paid units	72
03/04/2016	Morgan Stanley Australia Securities Limited	Buy	1,236.90	589 Fully paid units	589
03/04/2016	Morgan Stanley Australia Securities Limited	Buy	8.28	4 Fully paid units	4
03/04/2016	Morgan Stanley Australia Securities Limited	Buy	504.00	240 Fully paid units	240
03/04/2016	Morgan Stanley Australia Securities Limited	Buy	84.46	41 Fully paid units	41
03/04/2016	Morgan Stanley Australia Securities Limited	Buy	33.44	16 Fully paid units	16
03/07/2016	Morgan Stanley Australia Securities Limited	Buy	1,826.66	874 Fully paid units	874
03/07/2016	Morgan Stanley Australia Securities Limited	Buy	1,224.74	586 Fully paid units	586
03/07/2016	Morgan Stanley Australia Securities Limited	Buy	533.40	254 Fully paid units	254
03/07/2016	Morgan Stanley Australia Securities Limited	Buy	515.84	248 Fully paid units	248

03/08/2016	Morgan Stanley Australia Securities Limited	Buy	515.84	248 Fully paid units	248
03/08/2016	Morgan Stanley Australia Securities Limited	Buy	10.50	5 Fully paid units	5
03/09/2016	Morgan Stanley Australia Securities Limited	Buy	395.20	190 Fully paid units	190
03/09/2016	Morgan Stanley Australia Securities Limited	Buy	8.28	4 Fully paid units	4
03/14/2016	Morgan Stanley Australia Securities Limited	Buy	119.13	57 Fully paid units	57
03/14/2016	Morgan Stanley Australia Securities Limited	Buy	2.08	1 Fully paid units	1
03/16/2016	Morgan Stanley Australia Securities Limited	Sell	2,372.15	-1,135 Fully paid units	-1,135
03/16/2016	Morgan Stanley Australia Securities Limited	Sell	1,493.44	-718 Fully paid units	-718
03/16/2016	Morgan Stanley Australia Securities Limited	Sell	74.52	-36 Fully paid units	-36
03/16/2016	Morgan Stanley Australia Securities Limited	Sell	6,279.52	-3,019 Fully paid units	-3,019
03/16/2016	Morgan Stanley Australia Securities Limited	Sell	2.08	-1 Fully paid units	-1
03/16/2016	Morgan Stanley Australia Securities Limited	Sell	967.67	-463 Fully paid units	-463
03/16/2016	Morgan Stanley Australia Securities Limited	Sell	1,488.33	-719 Fully paid units	-719
03/17/2016	Morgan Stanley Australia Securities Limited	Sell	328.64	-158 Fully paid units	-158
03/18/2016	Morgan Stanley Australia Securities Limited	Buy	1,852.65	895 Fully paid units	895
03/18/2016	Morgan Stanley Australia Securities Limited	Buy	27,654.50	13,490 Fully paid units	13,490
03/18/2016	Morgan Stanley Australia Securities Limited	Buy	8,614.10	4,202 Fully paid units	4,202
03/18/2016	Morgan Stanley Australia Securities Limited	Buy	1,569.06	758 Fully paid units	758
03/18/2016	Morgan Stanley Australia Securities Limited	Buy	235.04	113 Fully paid units	113
03/18/2016	Morgan Stanley Australia Securities Limited	Buy	27,654.50	13,490 Fully paid units	13,490
03/18/2016	Morgan Stanley & Co. International Plc	Buy	2,190,430.34	1,068,111 Fully paid units	1,068,111
03/18/2016	Morgan Stanley & Co. International Plc	Buy	147,272.00	71,840 Fully paid units	71,840
03/21/2016	Morgan Stanley Australia Securities Limited	Buy	467.62	227 Fully paid units	227
03/21/2016	Morgan Stanley Australia Securities Limited	Buy	2,453.46	1,191 Fully paid units	1,191
03/22/2016	Morgan Stanley & Co. International Plc	Sell	2,191,829.14	-1,068,111 Fully paid units	-1,068,111
03/22/2016	Morgan Stanley Australia Securities Limited	Buy	229.35	110 Fully paid units	110
03/22/2016	Morgan Stanley Australia Securities Limited	Buy	14.35	7 Fully paid units	7
03/22/2016	Morgan Stanley Australia Securities Limited	Buy	505.78	242 Fully paid units	242
03/23/2016	Morgan Stanley Australia Securities Limited	Sell	10,913.88	-5,298 Fully paid units	-5,298
03/23/2016	Morgan Stanley Australia Securities Limited	Sell	467.62	-227 Fully paid units	-227
03/23/2016	Morgan Stanley Australia Securities Limited	Buy	108.68	52 Fully paid units	52
03/24/2016	Morgan Stanley Australia Securities Limited	Sell	101.43	-49 Fully paid units	-49
03/24/2016	Morgan Stanley Australia Securities Limited	Sell	5,809.20	-2,820 Fully paid units	-2,820
03/24/2016	Morgan Stanley Australia Securities Limited	Sell	43.05	-21 Fully paid units	-21
03/31/2016	Morgan Stanley Australia Securities Limited	Buy	2.05	1 Fully paid units	1
03/31/2016	Morgan Stanley Australia Securities Limited	Buy	24.66	12 Fully paid units	12
04/01/2016	Morgan Stanley Australia Securities Limited	Buy	43.05	21 Fully paid units	21
04/01/2016	Morgan Stanley Australia Securities Limited	Buy	575.40	280 Fully paid units	280
04/01/2016	Morgan Stanley Australia Securities Limited	Buy	1,656.24	804 Fully paid units	804
04/07/2016	Morgan Stanley Australia Securities Limited	Buy	972,302.69	439,300 Fully paid units	439,300

04/07/2016	Morgan Stanley Australia Securities Limited	Sell	3,346.56	-1,494 Fully paid units	-1,494
04/07/2016	Morgan Stanley Australia Securities Limited	Sell	825.63	-377 Fully paid units	-377
04/08/2016	Morgan Stanley Australia Securities Limited	Buy	187.32	84 Fully paid units	84
04/08/2016	Morgan Stanley Australia Securities Limited	Buy	2,054.18	915 Fully paid units	915
04/08/2016	Morgan Stanley Australia Securities Limited	Buy	42.75	19 Fully paid units	19
04/08/2016	Morgan Stanley Australia Securities Limited	Sell	24.42	-11 Fully paid units	-11
04/08/2016	Morgan Stanley Australia Securities Limited	Sell	145.60	-65 Fully paid units	-65
04/08/2016	Morgan Stanley Australia Securities Limited	Sell	11,627.22	-5,214 Fully paid units	-5,214
04/08/2016	Morgan Stanley Australia Securities Limited	Sell	1,164.44	-521 Fully paid units	-521
04/09/2015	Morgan Stanley Australia Securities Limited	Sell	38.88	-18 Fully paid units	-18
04/10/2015	Morgan Stanley Australia Securities Limited	Buy	83.22	38 Fully paid units	38
04/10/2015	Morgan Stanley Australia Securities Limited	Buy	708.40	322 Fully paid units	322
04/11/2016	Morgan Stanley Australia Securities Limited	Sell	5,674.50	-2,522 Fully paid units	-2,522
04/11/2016	Morgan Stanley Investment Management Company	Sell	427,142.17	-193,277 Fully paid units	-193,277
04/11/2016	Morgan Stanley Investment Management Company	Sell	151,698.82	-68,642 Fully paid units	-68,642
04/11/2016	Morgan Stanley Investment Management Company	Sell	24,351.99	-11,019 Fully paid units	-11,019
04/11/2016	Morgan Stanley Investment Management Company	Sell	151,338.59	-68,479 Fully paid units	-68,479
04/11/2016	Morgan Stanley Investment Management Company	Sell	173,526.99	-78,519 Fully paid units	-78,519
04/11/2016	Morgan Stanley Investment Management Company	Sell	492,438.83	-222,823 Fully paid units	-222,823
04/11/2016	Morgan Stanley Investment Management Company	Sell	154,947.52	-70,112 Fully paid units	-70,112
04/11/2016	Morgan Stanley Investment Management Company	Sell	7,025,437.51	-3,178,931 Fully paid units	-3,178,931
04/11/2016	Morgan Stanley Investment Management Company	Sell	54,655.51	-24,731 Fully paid units	-24,731
04/11/2016	Morgan Stanley Investment Management Company	Sell	1,419,235.48	-642,188 Fully paid units	-642,188
04/11/2016	Morgan Stanley Investment Management Company	Sell	2,024,189.83	-915,923 Fully paid units	-915,923
04/11/2016	Morgan Stanley Investment Management Company	Sell	125,656.18	-56,858 Fully paid units	-56,858
04/11/2016	Morgan Stanley Investment Management Company	Sell	154,839.23	-70,063 Fully paid units	-70,063
04/11/2016	Morgan Stanley Investment Management Company	Sell	389,870.52	-176,412 Fully paid units	-176,412
04/11/2016	Morgan Stanley Investment Management Company	Sell	123,939.01	-56,081 Fully paid units	-56,081
04/11/2016	Morgan Stanley Investment Management Company	Sell	366,731.82	-165,942 Fully paid units	-165,942

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Morgan Stanley & Co. International plc	Unknown	Not Applicable	Shares held or in respect of which the holder may exercise control over disposal in the ordinary course of sales and trading businesses. Right as lender to recall the shares under a securities lending agreement.	92,773 Fully paid units	92,773
Morgan Stanley Australia Securities Limited	Morgan Stanley Australia Securities (Nominee) Pty Limited	Not Applicable	Shares held or in respect of which the holder may exercise control over disposal in the ordinary course of sales and trading businesses.	437,796 Fully paid units	437,796

Morgan Stanley Investment Management Company	HSBC Custody Nominees (Australia) Limited	Not Applicable	Shares held or in respect of which the holder may exercise control over disposal in the ordinary course of investment management business	6,264,772 Fully paid units	6,264,772
Each of the entities (as listed in Annexure A) in the Morgan Stanley group upstream of the above entities			Each of the above entities is a body corporate that each upstream entity controls and therefore has the relevant interests that the above entities collectively have.	6,795,341 Fully paid units	6,795,341

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

#### 6. Addresses

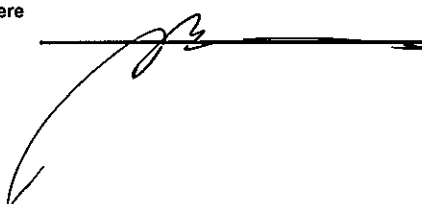
The addresses of persons named in this form are as follows:

Name	Address
Morgan Stanley	1585 Broadway, New York 10036, USA
Morgan Stanley & Co. International plc	25 Cabot Square, Canary Wharf, London E14 4QA, United Kingdom
Morgan Stanley Australia Securities Limited	Level 39 Chifley Tower, 2 Chifley Square, Sydney NSW 2000, Australia
Morgan Stanley Investment Management Company	#16-01 Capital Square, 23 Church Street, Singapore 049481

#### Signature

print name Annie Gong capacity Executive Director

sign here date April 13, 2016



## Annexure A

List of Morgan Stanley and its subsidiaries that have a relevant interest or deemed to have a relevant interest in the shares or units stated in Section 4.

Name
└─ Morgan Stanley
└─┬─ Morgan Stanley International Holdings Inc.
└─┬─┬─ Morgan Stanley Asia Holdings I Limited
└─┬─┬─┬─ Morgan Stanley Asia Holdings Limited
└─┬─┬─┬─┬─ Morgan Stanley Asia Regional (Holdings) III LLC
└─┬─┬─┬─┬─┬─ Morgan Stanley (Singapore) Holdings Pte. Ltd.
└─┬─┬─┬─┬─┬─┬─ Morgan Stanley Investment Management Company
└─┬─ Morgan Stanley International Limited
└─┬─┬─ Morgan Stanley Group (Europe)
└─┬─┬─┬─ Morgan Stanley UK Group
└─┬─┬─┬─┬─ Morgan Stanley Investments (UK)
└─┬─┬─┬─┬─┬─ Morgan Stanley & Co. International plc
└─┬─ Morgan Stanley International Incorporated
└─┬─ Morgan Stanley (Australia) Securities Holdings Pty Limited

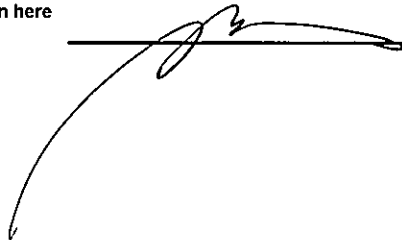
**Signature**

print name Annie Gong

capacity Executive Director

sign here

date April 13, 2016



#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.



# GUIDE

This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 604.

## Signature

This form must be signed by either a director or a secretary of the substantial holder.

## Lodging period

Nil

## Lodging Fee

Nil

## Other forms to be completed

Nil

## Additional information

- (a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.
- (b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.
- (c) The person must give a copy of this notice:
  - (i) within 2 business days after they become aware of the information; or
  - (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if:
    - (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and
    - (B) the person becomes aware of the information during the bid period.

## Annexures

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
- 2 show the corporation name and A.C.N or ARBN
- 3 number the pages consecutively
- 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
- 5 identify the annexure with a mark such as A, B, C, etc
- 6 endorse the annexure with the words:  
*This is annexure (mark) of (number) pages referred to in form (form number and title)*
- 7 sign and date the annexure.

The annexure must be signed by the same person(s) who signed the form.



## Annexure B

*This is Annexure B referred to in the Form 604: Notice of change of interests of substantial holder issued by Morgan Stanley and its subsidiaries. The following is description of the securities lending agreements referenced in the accompanying Form 604.*

<b>Schedule</b>	
<b>Type of Agreement</b>	Global Master Securities Lending Agreement
<b>Parties to agreement</b>	Morgan Stanley & Co. International plc and THE BANK OF NEW YORK MELLON TRUST (JAPAN), LTD.
<b>Transfer Date</b>	20160408; 20160411;
<b>Holder of Voting Rights</b>	Borrower
<b>Are there any restrictions on voting rights?</b>	Yes/No
<b>If yes, detail</b>	Not applicable
<b>Scheduled Return Date (if any)</b>	Open
<b>Does the borrower have the right to return early?</b>	Yes/No
<b>If yes, detail</b>	The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions.
<b>Does the lender have the right to recall early?</b>	Yes/No
<b>If yes, detail</b>	The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered.
<b>Will the securities be returned on settlement?</b>	Yes/No
<b>If yes, detail any exceptions</b>	If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof.

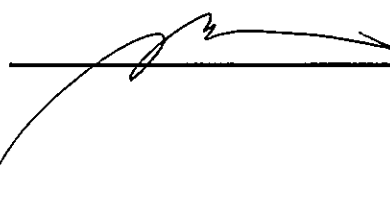
*The above schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.*

**Signature**

print name Annie Gong

capacity Executive Director

sign here



date April 13, 2016

