



# MARKET RELEASE

15 September 2016

## **Metal Bank Limited**

### **TRADING HALT**

The securities of Metal Bank Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 19 September 2016 or when the announcement is released to the market.

Security Code: MBK

Cheng Tang

**ADVISER, LISTINGS COMPLIANCE (MELBOURNE)**

15 September 2016

Ms Cheng Tang  
Adviser, Listing Compliance  
ASX Compliance Pty Limited  
By Email

Dear Ms Tang

**Request for Trading Halt - Metal Bank Limited**

Metal Bank Limited (ASX: MBK) (**Metal Bank** or the **Company**) requests a trading halt in its securities effective immediately pending an announcement by Metal Bank Limited in relation to a proposed equity raising.

In accordance with Listing Rule 17.1, Metal Bank advises that it:

- (a) is seeking the trading halt pending an announcement in relation to a proposed equity raising;
- (b) wishes the trading halt to last until the earlier of the commencement of trading on 19 September 2016 or the time when the announcement is released; and
- (c) is not aware of any reason why the trading halt should not be granted.

If you have any queries in relation to the above, please contact me.

Yours Sincerely

Sue-Ann Higgins  
Company Secretary