

27 October 2016

Level 9, London House 216 St Georges Terrace Perth WA 6000

PO Box 7200 CLOISTERS SQUARE WA 6850

> Tel: +61 8 9480 8700 Fax: +61 8 9480 8799

www.gindalbie.com.au

Market Announcements Platform Australian Securities Exchange Ltd Level 8, Exchange Plaza 2 The Esplanade PERTH WA 6000

Dear Sirs

MINING TENEMENTS HELD, ACQUIRED OR DISPOSED OF AS AT 30 September 2016

Pursuant to ASX Listing Rule 5.3.3 Gindalbie Metals Limited (ASX: GBG) reports as follows in relation to mining tenements held at the end of the quarter and acquired or disposed of during the quarter and their locations.

Mining Tenements Held by Gindalbie as at 30 September 2016

Lease	Status	Registered Holder	Location
			Midwest
E59/1002	Granted	Gindalbie Metals Ltd	Mineral Field 59 - Yalgoo
			Midwest
E59/1955	Granted	Gindalbie Metals Ltd	Mineral Field 59 - Yalgoo
			Midwest
L59/115	Granted	Gindalbie Metals Ltd	Mineral Field 59 - Yalgoo
			Midwest
L59/120	Granted	Gindalbie Metals Ltd	Mineral Field 59 - Yalgoo

203434-1 Page 1 of 2

Mining Tenements Acquired during 1 July 2016 - 30 September 2016

Lease	Status	Registered Holder	Location
Nil			

Mining Tenements Disposed during 1 July 2016 - 30 September 2016

Lease	Status	Registered Holder	Location
E59/1203	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo
E59/1210	Granted	Gindalbie Metals Ltd	Midwest Mineral Field 59 - Yalgoo

Beneficial percentage interests held in farm-in or farm-out agreements at the end of the September 2016 Quarter: NIL

Beneficial percentage interests acquired or disposed of during the June 2016 Quarter in farmin or farm-out agreements: NIL

Yours faithfully,

GINDALBIE METALS LIMITED

R. Moylan

Company Secretary

203434-1 Page 2 of 2