



---

Notification of Consolidation/Split

---

Announcement Summary

---

**Entity name**

SEQUOIA FINANCIAL GROUP LTD

**Applicable security for the reorganisation**

SEQ	ORDINARY FULLY PAID
-----	---------------------

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Friday September 30, 2016

**Reason for the Update**

Error in the consolidation ratio

**Additional Information**

A separate Announcement Header for this Consolidation, dated 28 September 2016 has been lodged with the ASX.

**Refer to below for full details of the announcement**

---

Announcement Details

---

Part 1 - Entity and announcement details

---

**1.1 \*Name of +Entity**

SEQUOIA FINANCIAL GROUP LTD

**1.2 \*Registered Number Type**

ACN

**Registration Number**

091744884

**1.3 \*ASX issuer code**

SEQ

**1.4 \*The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Error in the consolidation ratio

**1.4b \* Date of previous announcement(s) to this update**

Thursday September 29, 2016



**1.5 \*Date of this announcement**

Friday September 30, 2016

**1.6 \*Securities affected by the reorganisation**

SEQ	ORDINARY FULLY PAID
-----	---------------------

Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

No

Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Friday November 4, 2016

**3.2 Date of +security holder meeting**

**3.3 Last day for trading in the pre-re-organised +securities**

Wednesday November 2, 2016

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Thursday November 3, 2016

**3.5 Record date**

Friday November 4, 2016

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Monday November 7, 2016

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Friday November 11, 2016

**3.8 Trading starts on a normal T+2 basis**

Monday November 14, 2016

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday November 16, 2016



## Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is****+Security consolidation****4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every 100****(pre-consolidation) +securities will be consolidated into 1****(post-consolidation) +security (/ies).****4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> SEQ	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 4,879,870,632	<b>Number on issue after reorganisation</b> 48,798,706	<b>Estimate/Actual</b> Estimated

## Part 6 - Further information

**6.1 Further information relating to the reorganisation**

SEQ lodged and has had approved by ASX a Notice of Meeting including an Explanatory Statement for an Annual General Meeting. This Notice of Meeting will be distributed to shareholders on or about 30 September 2016

**6.2 Additional information for inclusion in the Announcement Summary**

A separate Announcement Header for this Consolidation, dated 28 September 2016 has been lodged with the ASX.