

31 October 2016

ASX ANNOUNCEMENT

Markets Announcements Office ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Vitaco Holdings Limited: Scheme Booklet

Vitaco Holdings Limited (ASX: VIT) (**Vitaco**) wishes to advise that the Scheme Booklet (referred to in the 2016 Notice of Annual General Meeting and in the ASX announcement made on 26 October 2016) has been dispatched to shareholders today.

It is also available on the Company's website http://www.vitaco.com.au/investor-centre

Yours faithfully

Phillip Wiltshire

Chief Financial Officer and Company Secretary

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Vitaco Holdings Limited