



Our Ref: Solomon Rowland  
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7 September 2016

Company Announcements Platform  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam,

**Notification under section 708A(5) of the Corporations Act 2001**

On 31 August 2016, Tlou Energy Limited (ASX:TOU, AIM: TLOU) ("**Tlou**" or the "**Company**") announced a private placement to selected institutional and sophisticated investors at \$0.095 per share raising a total of approximately \$3,000,000 before costs. Tlou confirms the completion of that placement by the issue of 31,578,947 fully paid ordinary shares ("**New Shares**") on 7 September.

The *Corporations Act 2001* (Cth) ("**Act**") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By the Company giving this notice, sale of the New Shares noted above will fall within the exemption in section 708A(5) of the Act.

Tlou gives this notice pursuant to section 708A(5)(e) of the Act and advises that:

1. the New Shares, that have been issued are part of a class of securities quoted on the Australian Securities Exchange and AIM;
2. the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
3. the Company, as at the date of this notice, has complied with:
  - a. the provisions of the Chapter 2M of the Act as they apply to the Company; and
  - b. section 674 of the Act, and
4. as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act, to be disclosed under section 708A(6)(e) of the Act.

Yours Faithfully  
**Tlou Energy Limited**

SOLOMON ROWLAND  
Company Secretary