

Notice reference number: **0691.16.06**

Notice date: 16/06/2016

What's this about?

Effective date: 17/06/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Promesa Limited (to be renamed Thred Limited) – Reinstatement to Official Quotation

Description

The securities of Promesa Limited (to be renamed Thred Limited) ("the Company") were suspended from Official Quotation on 16 October 2015.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday, 17 June 2016, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 440,498,679 fully paid ordinary shares

ASX Code: PRA (to become THD)

Time: 10:00 AM AEST (8:00 AM WST)

Date: Friday, 17 June 2016

ASX Trade Abbreviation: PROMESA

ISIN: AU000000PRA5

Home Branch: Perth

Industry Classification: TBA

Registered Office: Suite 8, 55 Hampden Road
NEDLANDS, WA 6009
Tel: +61 8 9389 5885

Company Secretary: Damon Sweeny

Share Registry: Advanced Share Registry Ltd
110 Stirling Highway
NEDLANDS, Western Australia 6009
Ph: +61 (0)8 9389 8033
Fax: +61 (0)8 92623723

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register

Place of Incorporation: Western Australia

Dividend Policy:	See section 5.11 of the replacement prospectus ("Prospectus") dated 16 May 2016 for further details
Activities:	Development and marketing of a messaging platform and web and mobile app
Lead Manager	Armada Capital Pty Ltd
ASX Restricted Securities:	<p>207,806,123 fully paid ordinary shares will be escrowed for a period of 24 months from the date of official quotation.</p> <p>100,000,000 unquoted options exercisable at \$0.0625 each, expiring on 30 May 2017 will be escrowed for a period of 24 months from the date of official quotation.</p> <p>124,600,000 unquoted performance shares as set out at section 11.3 of the Prospectus will be escrowed for a period of 24 months from the date of official quotation.</p> <p>7,289,935 fully paid ordinary shares will be escrowed until 16 November 2016.</p> <p>8,980,395 fully paid ordinary shares will be escrowed until 31 December 2016.</p> <p>78,769,149 fully paid ordinary shares will be escrowed until 14 June 2017.</p> <p>22,400,000 unquoted performance shares as set out at section 11.3 of the Prospectus will be escrowed until 14 June 2017</p>

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

<u>Issued by</u>	<u>Contact Details</u>
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