



**333D LIMITED**

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## **CAPITAL STRUCTURE**

Following completion of the Offers under the Company's prospectus dated 3 March 2016 as varied by the first supplementary prospectus dated 27 May 2016 and second supplementary prospectus dated 22 June 2016 ("**Prospectus**") the Capital Structure of the Company is as following:

<b>SHARES</b>	
Ordinary Fully Paid Shares	735,226,174
<b>Total</b>	<b>735,226,174</b>

<b>UNLISTED OPTIONS</b>	
Unlisted Options (\$0.02; expiring 18 months from issue)	125,000,000
Unlisted Options (\$0.024; expiring 24 months from issue)	62,500,000
<b>Total</b>	<b>187,500,000</b>

<b>PERFORMANCE SHARES</b>	
Class A Performance Shares	27,500,000
Class B Performance Shares	21,250,000
<b>Total</b>	<b>48,750,000</b>