

Notice reference number: 0371.16.04

Notice date: 11/04/2016

What's this about?

Effective date: 12/04/2016

|  |                                  |                                   |                             |   |                            |  |
|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24     | <input type="radio"/> ASX TECH    |                             |   |                            |  |
| <input checked="" type="radio"/> Trading   | <input type="radio"/> Clearing   | <input type="radio"/> Settlement  | <input type="radio"/> ALC   | <input type="radio"/> ASX NET               |                            |  |
| <input type="radio"/> Operations           | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

## Title

BGD Corporation Limited – Reinstatement to Official Quotation

## Description

The securities of BGD Corporation Limited ("the Company") were suspended from Official Quotation on 7 January 2016.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Tuesday 12 April 2016, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 289,750,511 fully paid ordinary shares

ASX Code: BGD

Time: 10:00 AM AEST (8:00 AM WST)

Date: Tuesday 12 April 2016

ASX Trade Abbreviation: BGDCORP

ISIN: AU000000BGD2

Home Branch: Perth

Industry Classification: TBA

Registered Office: Suite 3, Level 36  
60 Margaret Street  
Sydney NSW 2000

Company Secretary: Heath Roberts

Share Registry: Automic Registry Services  
Suite 1A, Level 1, 7 Ventnor Avenue  
West Perth WA 6005  
Ph: +61 8 9324 2099  
Fax: +61 8 93212337

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: Western Australia

|                                       |  |
|---------------------------------------|--|
| Dividend Policy:                      | See page 11 of the replacement prospectus dated 13 January 2016 for further details. |
| Activities:                           | Medical clinics  |
| Lead Manager                          | None.  |
| ASX Restricted Securities:            | Nil.   |
| ASX unquoted unrestricted securities: | 14,999,998 options exercisable at \$0.03 on or before 13 February 2018               |
|                                       | 1,666,667 options exercisable at \$0.03 on or before 8 September 2018                |
|                                       | 16,666,667 options exercisable at \$0.03 on or before 22 December 2018               |

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#### What do I need to do and by when?

##### Instructions

Please refer to the replacement prospectus dated 13 January 2016 and the Company's website for further information.

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#### Need more information?

Issued by  
Ben Tippet

Contact Details  
(08) 9224 0000