

MARKET RELEASE

14 July 2016

MHM Metals Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of MHM Metals Limited (the "Company") will be suspended from quotation immediately, following receipt of an announcement regarding a transaction that could result in a change of its activities.

The Company's securities will remain suspended until either the Company has complied with Chapters 1 and 2 of the Listing Rules in accordance with Listing Rule 11.1.3, or the Company provides ASX Limited with sufficient information to demonstrate that the transaction will not result in a significant change to the nature or scale of the Company's activities such that Listing Rule 11.1.3 applies.

Security Code: MHM

Ben Tippett

Adviser, Listings Compliance (Perth)