

**Form 605**

Corporations Act 2001

Section 671B

**Notice of ceasing to be a substantial holder**To Company Name/Scheme Abilene Gas and Oil LimitedABN 000 752 849**1. Details of substantial holder (1)**Name Refer to Annexure A of this notice

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the  
substantial holder on **30/06/2016**The previous notice was given to the company on **19/01/2016**The previous notice was dated **19/01/2016****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change             | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|----------------------------|--|----------------------|---|---|-------------------------|
| <b>Refer to Annexure B</b> |  |                      |   |   |                         |

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               |                       |
|                                   |                       |

**4. Addresses**

The addresses of persons named in this form are as follows:

| Name                       | Address |
|----------------------------|---------|
| <b>Refer to Annexure A</b> |         |

**Signature**

print name

Eliot Silman

capacity Director

sign here



date

30/06/2016

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure "A" of 1 page referred to in ASIC Form 605 (Notice of ceasing to be a substantial holder)

Signature:



Name: Eliot Silman

Position: Director of Rokeba Nominees Pty Ltd

Date: 30 / 06 / 2016

#### DETAILS OF SUBSTANTIAL HOLDERS

| Entity                                      | Address                                    |
|---|--|
| Rokeba Nominees Pty Ltd                     | PO Box 4056, Hopetoun Gardens, VIC 3162    |
| New Hopetoun Pty Ltd                        | 16 Laura Street, Caulfield South, VIC 3162 |
| Maurice Silman                              | 16 Maxwell Grove, Caulfield, VIC 3162      |
| Ezra Silman                                 | 16 Laura Street, Caulfield South, VIC 3162 |
| Burjoe Pty Ltd ACN 010 826 613              |  |
| Cadmium Pty Ltd ACN 010 883 717             |  |
| Drybridge Pty Ltd ACN 008 758 354           |  |
| Fossbridge Pty Ltd ACN 006 564 807          |  |
| Langley Pty Ltd ACN 007 157 619             |  |
| Ragadon Investments Pty Ltd ACN 006 093 303 |  |
| Rochgate Pty Ltd ACN 006 766 347            |  |
| Staedpoe Pty Ltd ACN 010 823 604            |  |
| Stagefront Pty Ltd ACN 006 865 550          |  |
| Tashlich Nominees Pty Ltd ACN 005 489 814   |  |

**This is Annexure "B" of 1 page referred to in ASIC Form 605 (Notice of ceasing to be a substantial holder)**

Signature:



Name: Eliot Silman

Position: Director of Rokeba Nominees Pty Ltd

Date: 30 / 06 / 2016

| Date of change | Person whose relevant interest changed | Nature of change (6)  | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|---|---|---|-------------------------|
| 30/06/2016     | Rokeba Nominees Pty Ltd                | Off-market transfer - sale of fully paid ordinary shares of Abilene Gas and Oil Limited | \$0.008 per share                             | 56,916,666 FPOs                         | 56,916,666              |
| 30/06/2016     | Maurice Silman                         | Rokeba Nominees Pty Ltd selling FPO shares via off-market transfer                      | \$0.008 per share                             | 56,916,666 FPOs                         | 56,916,666              |
| 24/06/2016     | New Hopetoun Pty Ltd                   | Off-market transfer - sale of fully paid ordinary shares of Abilene Gas and Oil Limited | \$0.016 per share                             | 4,166,665 FPOs                          | 4,166,665               |
| 24/06/2016     | Ezra Silman                            | New Hopetoun Pty Ltd selling FPO shares via off-market transfer                         | \$0.016 per share                             | 4,166,665 FPOs                          | 4,166,665               |