

MARKET RELEASE

8 September 2016

STONEWALL RESOURCES LIMITED

TRADING HALT

The securities of Stonewall Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Monday, 12 September 2016.

Security Code: SWJ

Belinda Mai

SENIOR ADVISER, LISTINGS COMPLIANCE



8 September 2016

Ms B Mai C/- Australian Securities Exchange Level 5, 20 Bridge Street SYDNEY NSW 2000

Dear Belinda

Stonewall Resources Limited (ASX: SWJ) Request for Trading Halt

The Directors of Stonewall Resources Limited (**Stonewall**) hereby request a trading halt of its securities from the ASX.

In accordance with ASX Listing Rule 17.1, the Directors of Stonewall provide the following information:

- 1. The trading halt is requested pending an update following the release of public announcements by Shandong Qixing Iron Tower Co. Ltd (**Shandong**) in respect to the recent arbitration findings handed down by the Hong Kong International Arbitration Centre in favour of Stonewall.
- 2. The Directors of Stonewall request a trading halt until an announcement is released, or the commencement of normal trading on Monday 12 September 2016, whichever occurs earlier.
- 3. The Directors of Stonewall expect the trading halt to be ended upon the release of an announcement updating the market.
- 4. The Directors of Stonewall are not aware of any reason why the trading halt should not be granted.
- 5. The Directors of Stonewall are not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully

Peter Hunt

Company Secretary