

Monthly NTA Statement

August 2016

Ellerston Global
Investments Limited
ACN 169 464 706

9th September 2016

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Ellerston Global Investments Limited (**ASX: EGI**) advises the unaudited Net Tangible Asset backing (**NTA**) per share of the company as at 31 August 2016.

The company's net performance before tax for the month of August was +1.3%.

NTA per share	31 August 2016
NTA before tax [#]	\$1.1235
NTA after realised tax	\$1.1206
NTA after tax	\$1.1003

The NTA is based on fully paid share capital of 75,692,959

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| # NTA before tax | - Includes taxes that have been paid. |
| NTA after realised tax | - Includes a provision for tax on realised gains from the Company's Investment Portfolio. |
| NTA after tax | - Includes any tax on unrealised gains and deferred tax. |



Ian Kelly
Company Secretary

Important note

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7797. All holding enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EGI@linkmarketservices.com.au.

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