

MARKET RELEASE

18 October 2016

EPAT Technologies Limited (formerly MinQuest Limited)

PRE-REINSTATEMENT DISCLOSURE

The securities of EPAT Technologies Limited (formerly MinQuest Limited) (the "Company") will be reinstated to official quotation from the commencement of trading on Wednesday, 19 October 2016, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

- 1. Appendix 1A.
- 2. Information Form and Checklist.
- 3. Distribution schedule.
- 4. Top 20 shareholders list.
- 5. An updated capital structure, including securities subject to escrow.
- 6. The Company's Constitution.
- 7. Company's audited accounts for the financial years ended 30 June 2015 and 30 June 2016.
- 8. An updated statement of commitments based on funds raised under the Prospectus.
- 9. Pro-forma statement of financial position based on funds raised under the Prospectus.
- 10. The Company's security trading policy.
- 11. The Company's Corporate Governance Statement.



- 12. The full terms and conditions of the options issued to Noteholders.
- 13. The full terms and conditions of the options issued to Promoters.
- 14. Various Confirmations.

Security Code: EPT (shares)

EPTO (options)

Ivan Tatkovich

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