COMPANY ANNOUNCEMENT



Immediate Release 11 May, 2016 ASX: EVM

OTCQX: EVOMY

US\$15M INVESTOR UPDATE

EnviroMission Limited has been advised by fund manager, Valentia Co Ltd, the US\$15M funding agreement with EnviroMission will be sourced from a multi-billion Euro fund, under management of a China controlled entity, Union Lead Development Ltd.

Valentia expects the transfer of funds to occur when banking documentation for all recipients of the Union Lead Development Ltd investment, of which Valentia for EnviroMission and Solar Tower development, is one participant, is complete [all EnviroMission documentation for the investment is complete].

Ends.

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