

Hudson Investment Group Limited

ASX Release 26 July 2016

Cleansing Statement issued in accordance with ASIC Class Order CO 09/425

On 19 July 2016, Hudson Investment Group Limited (the **Company**) (ASX: HGL) announced its intention to open a Share Purchase Plan (**SPP**) offering Eligible Shareholders the opportunity to purchase new fully paid ordinary shares (**New Shares**) in the Company at a discount to the 5 day volume weighted average traded price of HGL shares on the ASX.

Pursuant to ASIC Class Order 09/425, the Company gives notice that within 24 hours it will make offers to issue New Shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Act).

At the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.

There is no information that is excluded information as at the date of this notice (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

For further information, please contact:

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