

MARKET RELEASE

26 September 2016

White Rock Minerals Limited

TRADING HALT

The securities of White Rock Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 28 September 2016 or when the announcement is released to the market.

Security Code: WRM

Cheng Tang

ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



26 September 2016

Mr Dean Litis
Principal Adviser
Listings Compliance (Melbourne)
ASX Limited
Rialto Level 4, North Tower
525 Collins Street
Melbourne VIC 3000

Dear Dean

White Rock Minerals Limited - request for trading halt

White Rock Minerals Limited (ASX: WRM) requests a trading halt in its securities effective immediately pending an announcement by White Rock Minerals Limited in relation to a proposed equity raising.

In accordance with Listing Rule 17.1, White Rock Minerals Limited advises that it:

- (a) is seeking the trading halt pending an announcement in relation to a proposed equity raising;
- (b) wishes the trading halt to last until the earlier of the commencement of trading on Wednesday, 28 September 2016 or the time when the announcement is released; and
- (c) is not aware of any reason why the trading halt should not be granted.

If you have any queries in relation to the above, please contact me.

Yours sincerely,

Shane Turner

Company Secretary

White Rock Minerals Limited