

11th May 2016

ASX Market Announcements

By email: tradinghaltsperth@asx.com.au

Dear Sir/Madam,

TRADING HALT REQUEST ARGOSY MINERALS LIMITED (ASX:AGY)

The company requests a trading halt in respect of its ordinary shares for up to 2 business days, effective immediately, pending an announcement regarding a potential material acquisition.

The company hopes to be able to make this announcement as early as possible during the course of the current trading day after which time it would expect its securities to be trading.

The company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Andrea Betti

Non-Executive Director

Company Secretary

