



23 September 2016

Triton Minerals Ltd

ASX: TON

ABN: 99 126 042 215

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Australia

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Projects:	Mozambique
Balama North	Graphite-Vanadium
Ancuabe	Graphite
Balama South	Graphite



DEED OF COMPANY ARRANGEMENT EFFECTUATED

CONTROL OF THE COMPANY HAS REVERTED TO THE BOARD OF DIRECTORS

The Board of Triton Minerals Ltd (**Triton** or the **Company**) (ASX: TON) is pleased to advise that the Creditors Trust Deed has been executed and that the Trust Fund (which comprises \$5,000,000 together with any chose in action or claim that the Company may have against third parties (**Company Causes of Action**) and the benefit of such Company Causes of Action) has been transferred to the Deed Administrators, who will now be acting as trustees of the Creditors Trust, in accordance with the Deed of Company Arrangement (**DOCA**).

Following the abovementioned steps, the DOCA was wholly effectuated on 22 September 2016. Attached is the Form 5056 'Notice that Deed Wholly Effectuated' which was lodged with the Australian Securities and Investments Commission on 23 September 2016.

The Company has complied with the terms of the DOCA and control of the Company has reverted to its Board of Directors.

Yours faithfully,

Paige Exley
Company Secretary
Triton Minerals Ltd

For further information visit www.tritonminerals.com or please contact:

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The Company cannot and does not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements.

Form 5056

Corporations Act 2001
s444A(5), 445C(c) & (d), 445FA
Corporations Regulations 2001
Reg 5.3A.06 & Sch 8A

Notice that deed wholly effectuated

Liquidator details

Registered liquidator number

15239

Registered liquidator name

MARTIN BRUCE JONES

Company details

Company name

TRITON MINERALS LTD

ACN

126 042 215

Deed wholly effectuated

Deed of company arrangement was:
wholly effectuated by its terms under s445C(c)

Date that deed wholly effectuated or certification made
22-09-2016

Certification

Deed wholly effectuated on its terms - s445C(c)

I, as the deed administrator of the deed of company arrangement executed
on

25-07-2016

certify that the deed is wholly effectuated by circumstances set out in the
deed.

Yes

Authentication

This form has been authenticated by	
Name	MARTIN BRUCE JONES
This form has been submitted by	
Name	Jacqui TITLESTAD
Date	23-09-2016

For more help or information

Web	www.asic.gov.au
Ask a question?	www.asic.gov.au/question
Telephone	1300 300 630