

MARKET RELEASE

25 October 2016

Unilife Corporation

REINSTATEMENT TO OFFICIAL QUOTATION FROM COMMENCEMENT OF TRADING ON WEDNESDAY 26 OCTOBER 2016

The suspension of trading in the securities of Unilife Corporation (the "Company") will be lifted from the commencement of trading on Wednesday 26 October 2016 following receipt of its audited financial statements for the financial year ended 30 June 2016.

Security Code: UNS

Anjuli Sinniah

ADVISER, LISTINGS COMPLIANCE (PERTH)