

10 August 2016

ASX Markets Announcements Platform ASX Markets Announcements Office

## MYOB Group Limited (Company) - Notification of forthcoming release of securities subject to voluntary escrow

In accordance with ASX Listing Rule 3.10A, the Company advises that 346,643,379 Shares currently held under voluntary escrow arrangements will be released from escrow at 4.15pm (Sydney time) on 25 August 2016, the day on which the financial results of the Company for the 6-month period ending 30 June 2016 are scheduled to be released to ASX.

The 346,643,379 Shares referred to above comprises 337,151,360 Shares held by Bain Capital and 9,492,019 Shares held by Management Shareholders.

The release of escrowed Shares does not change the issued capital of the Company and 9,491,985 Shares and 21,067,129 Performance Shares remain held under voluntary escrow.

Bain Capital, Management Shareholders, Shares and Performance Shares have the meaning given in the Company's prospectus dated 14 April 2015.

Ian Boylan Company Secretary MYOB Group Limited