

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

Neon Capital Limited

002 796 974

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On-market share buy back within "10%/12 month limit" pursuant to section 257B(4) of the *Corporations Act 2001 (Cth)*

Details of all shares/units bought back

2 Number of shares/units bought back

36,141,710

3 Total consideration paid or payable for the shares/units

\$1,052,377

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price: \$0.029
date: 04/06/2015

lowest price: 0.028
date: 18/05/2015

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Date: 03 May 2016

(Company secretary)

Print name:

Amanda Burgess

== == == == ==