COMPANY ANNOUNCEMENT



Immediate Release 1 June, 2016 ASX: EVM

OTCQX: EVOMY

US\$15M INVESTMENT ADVICE

EnviroMission Limited has been updated about the proposed investment of US\$15M in EnviroMission from Japan based fund manager, Valentia Co Ltd, that advised the funding preparations are 'complete' and transfer of funds to EnviroMission are 'scheduled for this coming week'.

Valentia Chairman, Takeshi Ono, apologised for the regrettable delay of the execution of the funds transfer processes, and does not 'foresee any problems whatsoever' in executing the 'investments in EnviroMission, and remains fully committed to ensuring the investment is successfully completed,' Mr Ono said.

EnviroMission has further been advised by the ASX that the ASX imposed suspension of EnviroMission free trading securities (ASX:EVM) will be lifted pending receipt of the Valentia investment.

Ends.

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