

5 July 2016

RESULTS OF GENERAL MEETING OF SHAREHOLDERS

In accordance with ASX Listing Rule 3.13.2, Global Metals Exploration NL ("**Global Metals**" or "**the Company**") advises that the following 9 resolutions put to the General Meeting of the Company held today 5 July 2016 at Steinepreis Paganin, Level 4, The Read Buildings, 16 Milligan Street, Perth, Western Australia 6000 were passed on a show of hands:

Resolution 1 – Significant Change to Nature and Scale of Activities

Resolution 2 – Consolidation of Capital

Resolution 3 – Issue of Consideration Securities

Resolution 4 – Change of Company Name

Resolution 5 – Approval to issue Securities pursuant to Acquisition Placement

Resolution 6 – Issue of Securities

Resolution 7 – Conversion under Converting Loan Agreements

Resolution 8 – Ratification of Prior Issue – Shares

Resolution 9 – Placement – Shares and Options

In addition, information required to be disclosed by the Company in accordance with Section 251AA of the Corporations Act 2001 (*Cth*) is disclosed below:

PROXY SUMMARY

1. Significant Change to Nature and Scale of Activities

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Discretionary*		Abstain	
402,396,518	30.81%	10,000	-	903,664,949	69.19%	-	-

The motion was carried on a show of hands as an ordinary resolution

2. Consolidation of Capital

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Discretionary*		Abstain	
400,743,868	30.68%	1,663,650	0.13%	903,663,949	69.19%	-	-

The motion was carried on a show of hands as an ordinary resolution

3. Issue of Consideration Securities

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Discretionary*		Abstain	
402,233,055	30.80%	174,463	0.01%	903,663,949	69.19%	-	-

The motion was carried on a show of hands as an ordinary resolution

4. Change of Company Name

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Discretionary*		Abstain	
401,847,518	30.77%	560,000	0.04%	903,663,949	69.19%	-	-

The motion was carried on a show of hands as a special resolution

5. Approval to Issue Securities pursuant to Acquisition Placement

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Discretionary*		Abstain	
402,397,518	30.81%	10,000	-	903,663,949	69.19%	-	-

The motion was carried on a show of hands as an ordinary resolution

6. Issue of Securities

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Discretionary*		Abstain	
402,397,518	30.81%	10,000	-	903,663,949	69.19%	-	-

The motion was carried on a show of hands as an ordinary resolution

7. Conversion under Converting Loan Agreements

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Discretionary*		Abstain	
401,743,518	99.67%	560,000	0.14%	760,874	0.19%	104,000	-

The motion was carried on a show of hands as an ordinary resolution

8. Ratification of Prior Issue - Shares

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Discretionary*		Abstain	
152,131,055	99.39%	173,463	0.11%	760,874	0.50%	103,000	-

The motion was carried on a show of hands as an ordinary resolution

9. Placement – Shares and Options

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For		Against		Discretionary*		Abstain	
402,130,055	30.80%	174,463	0.01%	903,663,949	69.19%	103,000	-

The motion was carried on a show of hands as an ordinary resolution

* *Note: The Chairman of the meeting directed these discretionary proxies in the affirmative for each resolution.*

For and on behalf of the Board

Peter Wall
Non-Executive Chairman
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