

6 April 2016

Mr Ben Tippet
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: Ben.Tippet@asx.com.au

Dear Ben

BGD Corporation Ltd (ACN 009 074 588): Pre-quotation Disclosure

We refer to the letter from the ASX dated 1 April 2016 and provide the following information by way of pre-quotation disclosure:

1. The Company's Appendix 1A and Information Form and Checklist – **attached**.
2. Distribution Schedule – **attached**.
3. Top 20 Shareholder List – **attached**.
4. Following the completion of the offer under the replacement prospectus (**Offer**) dated 13 January 2016 (**Prospectus**), the Company confirms that its capital structure is as follows:

Type of security	Number of securities
Fully paid ordinary shares	289,750,511
Unlisted options exercisable at 3 cents per option expiring 22 December 2018	16,666,667
Unlisted options exercisable at 3 cents per option expiring 13 February 2018	14,999,998
Unlisted options exercisable at 3 cents per option expiring 8 September 2018	1,666,667

5. The following securities will be escrowed for the following periods:

Voluntary escrow

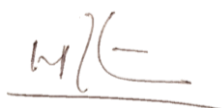
Type of security	Number of securities in total	Period of escrow and release
Fully paid ordinary	83,181,818 fully paid ordinary shares	(i) 27,727,273 escrowed for 12 months from the date of issue; (ii) 27,727,273 escrowed for 18 months from the date of issue; and (iii) 27,727,272 escrowed for 24 months from the date of issue.

6. The Company's constitution – **attached**.
7. The consolidated audited accounts of Modern Medical Administration Trust (ABN 69 466 866 957) for the years ended 30 June 2013, 30 June 2014 and 30 June 2015 – **attached**.
8. The Company confirms the following items:

- (a) The satisfaction of the conditions to the Offer, the close of the Offer and the issue of all securities under the Offer.
 - (b) Satisfaction or waiver of the conditions precedent to, and completion of, the Sale Deed (as defined in the Prospectus), and the payment and issue of:
 - (i) \$1,775,000 in cash (including \$555,000 to be held in an escrow account pending adjustment); and
 - (ii) 83,181,818 fully paid ordinary shares in the Company.
 - (c) Payment of the consideration fee of \$500,000 under the Option Deed (as defined in the Prospectus).
 - (d) That there have been no material subsequent events to alter the Company's consolidated pro forma statement of financial position as set out in the Prospectus.
 - (e) That there are no legal, regulatory or contractual impediments to the Company undertaking the activities subject of the commitments disclosed in the Prospectus.
 - (f) That the Company is in compliance with the ASX Listing Rules, and in particular, Listing Rule 3.1.
9. A statement from Stantons International Securities Pty Ltd (**Stantons**) with various requested confirmations – **attached**.
10. A statement from an independent expert that the Company has enough working capital to carry out its stated objectives, for the purposes of Listing Rule 1.3.3(a) – **attached**.
11. The Company's corporate governance statement – **attached**.
12. The Company's current securities trading policy – **attached**.
13. The Company confirms that there are no outstanding financial reports to be lodged since the Company's securities were suspended.

If you have any questions, please do not hesitate to contact the undersigned to discuss on +61 419 473 925.

Yours faithfully



Heath Roberts
Company Secretary