

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holderTo Company Name/Scheme **SOVEREIGN METALS LIMITED**ACN/ARSN **120 833 427****1. Details of substantial holder (1)**Name **GRANT PATERSON**

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on **11/08/2016**The previous notice was given to the company on **10/2/2015**The previous notice was dated **10/2/2015****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
SEE ANNEXURE A					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
BROWN BRICKS PTY LTD	MR PATERSON IS A DIRECTOR AND BENEFICIAL SHAREHOLDER.

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GRANT PATERSON	PO BOX 70, NORTHBRIDGE WA 6865
BROWN BRICKS PTY LTD	PO BOX 70, NORTHBRIDGE WA 6865

Signature

print name

GRANT PATERSON

capacity

sign here



Digitally signed by Grant Paterson
 DN: cn=Grant Paterson, o=GTP Legal, ou=GTP,
 email=gtpadmin@gtplegal.com, c=AU
 Date: 2016.08.12 15:53:55 +08'00'

date

12/08/2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
 - (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

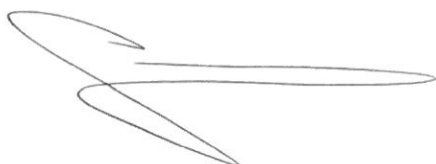
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (6) The voting shares of a company constitute one class unless divided into separate classes.
 - (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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Annexure A

Changes in Relevant Interest

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
17/4/2015	Mr Grant Thomas Paterson	Non-Renounceable Rights Issue Entitlement	\$64,678	1,077,966 ORD	1,077,966
2/10/2015	Mr Grant Thomas Paterson	Conversion of Performance Shares	Nil	2,187,500 ORD	2,187,500
4/5/2016	Mr Grant Thomas Paterson	Off market transfer	Nil	-92,799 ORD	-92,799
	Brown Bricks Pty Ltd	Off market transfer	Nil	92,799 ORD	92,799
11/5/2016	Mr Grant Thomas Paterson	Off market transfer	Nil	-6,375,000 ORD	-6,375,000
	Brown Bricks Pty Ltd	Off market transfer	Nil	6,375,000 ORD	6,375,000
26/7/2016	Mr Grant Thomas Paterson	Off market transfer	Nil	-2,187,500 ORD	-2,187,500
	Brown Bricks Pty Ltd	Off market transfer	Nil	2,187,500 ORD	2,187,500
5/8/2016	Brown Bricks Pty Ltd	Issue of shares in conversion of debt	\$46,000	613,333 ORD	613,333
11/8/2016	Brown Bricks Pty Ltd	Diluted due to increase in issued share capital following placement.	N/A	N/A	N/A

This is Annexure A of 1 page referred to in Form 605 for Mr Grant Paterson dated 12 August 2016.



Grant Paterson

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme **SOVEREIGN METALS LIMITED**ACN/ARSN **120 833 427****1. Details of substantial holder (1)**Name **ONE WAY TRUST**

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on **11/08/2016**The previous notice was given to the company on **10/2/2015**The previous notice was dated **10/2/2015****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
SEE ANNEXURE A					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

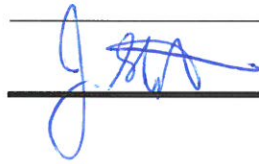
The addresses of persons named in this form are as follows:

Name	Address
ONE WAY TRUST	57 BURNISTON STREET, SCARBOROUGH WA 6018

Signature

print name **JULIAN STEPHENS**capacity **TRUSTEE**

sign here


date **12 / 08 / 2016**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
 - (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

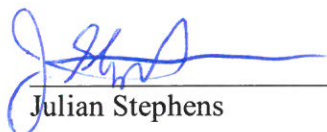
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (6) The voting shares of a company constitute one class unless divided into separate classes.
 - (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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Annexure A

Changes in Relevant Interest

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
17/4/2015	Mr Julian Rodney Stephens <One Way A/C>	Non-Renounceable Rights Issue Entitlement	\$64,678	1,062,500 Ord	1,062,500
2/10/2015	Mr Julian Rodney Stephens <One Way A/C>	Conversion of Performance Shares	Nil	2,187,500 ORD	2,187,500
5/8/2016	Mr Julian Rodney Stephens <One Way A/C>	Issue of shares in conversion of debt	\$82,876	1,105,018 ORD	1,105,018
11/8/2016	Mr Julian Rodney Stephens <One Way A/C>	Diluted due to increase in issued share capital following placement.	N/A	N/A	N/A

This is Annexure A of 1 page referred to in Form 605 for One Way Trust dated 12 August 2016.



Julian Stephens

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme **SOVEREIGN METALS LIMITED**ACN/ARSN **120 833 427****1. Details of substantial holder (1)**Name **THE BLUE SKY TRUST**

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on **30/06/2016**The previous notice was given to the company on **2/10/2015**The previous notice was dated **2/10/2015****2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
30/06/16	THE BLUE SKY TRUST	DILUTED DUE TO INCREASE IN ISSUED SHARE CAPITAL	N/A	7,500,000	4.35%

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
THE BLUE SKY TRUST	26 QUEENSLIFFE RD, DOUBLEVIEW WA 6018

Signature
print name **PENNEE OSMOND**capacity **TRUSTEE****sign here**


date 05/07/2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
 - (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
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 - (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (6) The voting shares of a company constitute one class unless divided into separate classes.
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