



Orion Metals Limited (ASX: ORM)
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26 April 2016

Market Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney
NSW 2000

Dear Sir/Madam

**Orion Metals Limited (ASX Code: ORM)
Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

Orion Metals Limited ("Orion") gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "**Corporations Act**") that:

1. On 22 April 2016 Orion issued 20,000,000 ordinary fully paid shares pursuant to a placement without disclosure to investors under Part 6D.2 of the *Corporations Act*.
2. As at the date of this notice:
 - (a) Orion has complied with the provisions of Chapter 2M of the *Corporations Act* as they apply to Orion;
 - (b) Orion has complied with section 674 of the *Corporations Act*; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act* which is required to be disclosed under section 708A(6)(e) of the *Corporations Act*.

For and on behalf of the Board of Orion Metals Limited

A handwritten signature in black ink, appearing to be 'Bill Lyne', written over a horizontal line.

Bill Lyne
Company Secretary
Mobile: 0418 874 175
Email: blyne@orionmetals.com.au