

ASX Announcement
5 July 2016
ASX: ADQ

**ADG Global Supply Limited (Subject to Deed of Company Arrangement)
ACN 082 341 197 (the Company)**

Consolidation of Capital Completed

We advise that the fully paid ordinary shares of the Company have been consolidated in accordance with section 254H of the Corporations Act on a one (1) for two (2) basis as approved by shareholders at the Reconvened General Meeting of shareholders held on 4 July 2016.

The pre and post consolidation balance of issued shares of the Company is as follows:

Pre-consolidation number of shares	7,911,590
Post-consolidation number of shares	3,955,795

Please note that any fractional entitlements of shareholders as a consequence of the consolidation will be rounded up to the nearest whole share.

Yours faithfully



Simon Theobald and Melissa Humann
Deed Administrators