

**ASX Announcement**

11 October 2016

**CHANGE OF DIRECTORS, OFFICEHOLDERS, COMMITTEE MEMBERS AND ADDRESS**

Due to the off-market takeover bid for all of Unity Pacific Group's securities by Sentinel Security Investments Limited (Sentinel Investments) pursuant to its Bidder's Statement dated 6 September 2016, Unity Pacific Limited (ASX: UPG) (Unity Pacific) advises the following changes effective 10 October 2016.

1. Resignations and appointments of directors and officeholders of Unity Pacific Limited and Unity Pacific Investment Management Limited.

<b>Resignations</b>	
<b>Name</b>	<b>Position</b>
Brett Heading	Chairman
Chris Morton	Managing Director
Murray Boyte	Director
Laura Fanning	Company Secretary and Chief Financial Officer
Janita Robba	Company Secretary and Chief Financial Officer

<b>Appointments</b>	
<b>Name</b>	<b>Position</b>
Stacey Ebert	Director
Warren Ebert	Director
Michael Sherlock	Director
Stacey Ebert	Company Secretary

Information about the appointed directors is contained in Sentinel Investments' Bidder's Statement as noted above. No remuneration is currently payable by Unity Pacific to the appointed directors or secretary and there are no other employment, service or consultancy agreements with them.

2. Changes to members of the Compliance Committee of Unity Pacific Investment Management Limited.

Chris Morton and Valda Wheeler ceased to be Compliance Committee members effective 10 October 2016. The appointment of new committee members will be advised when finalised.

Unity Pacific also advises that its contact details will be as follows from Monday 17 October 2016:

Registered Office	Level 9, 300 Queen Street, Brisbane Qld 4000
Principal administrative office	Level 9, 300 Queen Street, Brisbane Qld 4000
Postal address	GPO Box 2333, Brisbane Qld 4001
Telephone number	07 3733 1660
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For further information, contact:

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Director  
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**ENDS**