



26 May 2016

ASX Release

Unity Mining Limited
ABN 61 005 674 073

SUPREME COURT APPROVES SCHEME OF ARRANGEMENT

Corporate Details:

ASX Code: UML

Issued capital:

1,143M Ordinary Shares
1.624M Unlisted Perf. Rights
43.2M Unlisted Options

Directors:

Non-Executive Chairman:
Clive Jones

Acting Managing Director:
Frank Terranova

Non-Executive Director:
Gary Davison

Contact Details:

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Unity Mining Limited (UML or "Unity") advises that the Supreme Court of Victoria has today made orders approving the Scheme of Arrangement between Unity and its shareholders under which Diversified Minerals Pty Ltd, through its wholly-owned subsidiary Diversified Minerals Management Pty Ltd, will acquire all of the fully paid ordinary shares in Unity other than those held by Diversified Minerals Pty Ltd.

A copy of the Court orders has been lodged with the Australian Securities and Investments Commission, and the Scheme is now effective. Unity's shares will be suspended from trading on the ASX following the close of trading today.

Shareholders who hold shares on the Record Date for determining entitlements to receive the Scheme consideration and capital return (7pm on 31 May 2016) will receive 3.3 cents cash for each Unity share that they own, comprising 2.3 cents by way of Scheme consideration and 1.0 cent by way of capital return.

The Implementation Date for the Scheme is expected to be 1 June 2016 and the total cash payments are expected to be dispatched to shareholders on 2 June 2016.

If shareholders have any questions, they should call the Shareholder Information Line on (02) 8016 2884.

Yours faithfully
UNITY MINING LIMITED

MELANIE LEYDIN
Company Secretary