

Monthly NTA Statement

August 2016

Ellerston Asian
Investments Limited
ACN 606 683 729

8th September 2016

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Ellerston Asian Investments Limited (**ASX: EAI**) advises the unaudited Net Tangible Asset backing (**NTA**) per share of the company as at 31 August 2016.

NTA per share	31 August 2016
NTA before all taxes	\$0.9989
NTA after tax	\$0.9989

The NTA is based on fully paid share capital of 120,000,001.

The difference between the NTA before all taxes and the NTA after tax relates to the provision for deferred tax on set-up costs and tax on unrealised capital gains from the Company's Investment Portfolio.

The company's gross performance before tax for the month of August was +4.0%.



Ian Kelly
Company Secretary

Important Note

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7797. All holding enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EAI@linkmarketservices.com.au.

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