



WPG Resources Ltd

ABN 51 109 426 502
PO Box N239, Grosvenor Place NSW 1220, Australia
Level 9, Kyle House, 27-31 Macquarie Place, Sydney, NSW Australia
Telephone (+612) 9251 1044
Facsimile (+612) 9247 3434
Email info@wpgresources.com.au
Web www.wpgresources.com.au

5 August 2016

Company Announcements Office
ASX Limited
Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Despatch of Offer Document and Entitlement and Acceptance Form

WPG Resources Ltd (WPG or the Company) (ASX: WPG) is pleased to confirm that the Offer Document and Entitlement and Acceptance Form have today been despatched by mail to Eligible Shareholders.

Eligible Shareholders are encouraged to read the Offer Document carefully and to consider the information included as they decide whether they would like to take up the Offer. The Entitlement and Acceptance Forms, together with payment, must be received by no later than 5pm Sydney time on 16 August 2016.

The Offer Document was lodged with ASX on 27 July 2016. When taking up this Offer, use the personalised Entitlement and Acceptance Form mailed to you with the Offer Document. If you are in doubt as to the course you should follow, you should consult your stockbroker or professional adviser.

If you have any queries please phone Boardroom Pty Limited on 02 9290 9600 or WPG on 02 9251 1044.

Yours sincerely
WPG Resources Ltd

Larissa Brown
Company Secretary