

ASX Release
7 June 2016

Dear Shareholder,

Stargroup Limited fundraising
Non-Renounceable Pro-rata Entitlement offer

Note: - This "Non-Renounceable Pro-rata Entitlement Offer" replaces the earlier announcement made on the 6 June 2016 to update some of the key dates of the offer.

On behalf of Stargroup Limited ABN 87 061 041 281 (**STL**), I am pleased to invite you to participate in a one (1) for six (6) non-renounceable pro-rata entitlement offer of fully paid ordinary shares in the capital of STL at an offer price of \$0.036 per share (the **Offer**).

If fully subscribed, STL intends to issue 83,333,333 new shares under the Offer and the Offer will raise \$2,994,079 before the costs of the issue. The proceeds of the Offer will be used as follows:

- in part to pay for the proposed acquisition of CashmyATM's 97 ATM network (and related assets), the details of which were announced to the ASX on 3 June 2016; and
- the balance will be used for general working capital purposes.

The key dates associated with the Offer are as follows:

Rights offer ex date	7 June 2016
Rights offer record date	8 June 2016
Rights offer opening date	14 June 2016
Rights offer Offer Document (including entitlement and acceptance forms) to be despatched to eligible shareholders	14 June 2016
Rights offer closing date	23 June 2016 (at 5.00pm AEST)
Securities quoted on a deferred settlement basis	24 June 2016
Issue date and completion of acquisition	30 June 2016
Normal trading re-commences	1 July 2016
Holding statements despatched to shareholders	4 July 2016

The above timetable may be subject to change.

Eligible shareholders who wish to participate in the Offer will be entitled to do so under the Rights offer Offer Document, which is scheduled to be despatched to shareholders

on 14 June 2016. The offer document will contain a personalised entitlement and application form. Shareholders with registered addresses on the record date outside of Australia and New Zealand are not eligible to participate in the Offer.

All directors intend to take up their rights under the Offer in full.

I look forward to your participation in the Offer. The company thanks you for your continued support.

Yours sincerely

A handwritten signature in black ink, appearing to read "Todd Zani", with a stylized flourish at the end.

TODD ZANI
CEO and Executive Chairman

FURTHER INFORMATION

For further information, please contact:

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About Stargroup

Stargroup Limited is the only ASX listed company deploying ATM machines in Australia and importantly, the only listed ATM company having a direct ownership interest in the manufacturer of its ATM technologies, namely NeolCP, a south Korean private company.

Stargroup Limited merged with iCash Payment Systems Limited (ASX:ICP) on 7 August 2015 and as part of the acquisition became the exclusive distributor of the cashPod ATM range including the recycler ATM, back office and payment technologies in Australia for the next 5 years.

Stargroup Limited, via its wholly owned subsidiary, StarPOS, is also an EFTPOS and payWave technologies provider via its leveraged wholesale Visa and Mastercard agreement and the launch of StarPOS occurred on 1 October 2015.



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