

Mr Ben Secrett
Australian Securities Exchange
Senior Adviser, Listings Compliance (Perth)
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

3 May 2016

Dear Ben,

Transerv Energy Limited – Quarterly Activity Report Addendum – Tenement Schedule

Please find attached an addendum to the Transerv Energy Limited March 2016 Quarterly Activity Report.

Yours Sincerely,



Jo-Ann Long
Company Secretary

As at 31 March 2016, Transerv Energy Limited has an interest in the following tenements:

AUSTRALIAN LAND INTERESTS					
Lease or Project	Legal Description	Interest	Location	Rights	Change during the quarter
Warro JV	EP321	57.30%	Western Australia	100%	No change
Warro JV	RL6	57.30%	Western Australia	100%	No change
Warro JV	RL7	57.30%	Western Australia	100%	No change