



## Barrack St Investments Limited

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26 August 2016

Dear shareholders

### Announcement update - Share structure of the Company

This is an update to a previous announcement – the dollar value of shares issued should have been disclosed as \$ 2,220,000 and not \$ 2,200,000 – this was a typing error. I apologise for any inconvenience caused. Total is \$ 17,919,716 as disclosed below.

When the Company listed in August 2014, all shareholders received one option (\$1) for each share held. There were 16,022,500 options issued. The expiry date of these options was 17 August 2016. At 30 June 2016 2,000 options had been exercised and after the year end a further 2,220,000 options were exercised before the expiry date. In total, 2,222,000 options were exercised at \$ 1 and the balance of the options (13,800,500) lapsed.

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The issued share capital of Company at **30 June 2016:**

<b>16,069,468 ordinary shares</b>	<b>\$ 15,699,716</b>
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Options exercised between 1 July 2016 and before expiry on 17 August 2016 (\$1):

<b>2,220,000 ordinary shares issued</b>	<b>\$ 2,220,000</b>
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The issued share capital of the Company at **25 August 2016:**

<b>18,289,468 ordinary shares</b>	<b>\$ 17,919,716</b>
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For further information please call the Company Secretary on (02) 8815 5400.

Yours faithfully,

**BARRACK ST INVESTMENTS LIMITED**

**Brian Jones**  
Company Secretary