

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                                                                                          |
|------------------------------------------------------------------------------------------|
| Name of entity MG Unit Trust (and its responsible entity, MG Responsible Entity Limited) |
| ARSN 606 103 637                                                                         |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                     |                        |
|---------------------|------------------------|
| Name of Director    | William Trenton Bodman |
| Date of last notice | 10 June 2016           |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                 |                                                                                                                                                               |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Direct or indirect interest                                                                                                                                     | Direct and indirect interests in Murray Goulburn Co-operative Co. Limited ACN 004 277 089 (Murray Goulburn)                                                   |
| Nature of indirect interest<br>(including registered holder)<br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Prior to the change, Mr Bodman had an indirect interest in 104,279 ordinary shares in Murray Goulburn held by Mrs Kellie Jane Bodman, the spouse of Mr Bodman |
| Date of change                                                                                                                                                  | 7 July 2016                                                                                                                                                   |
| No. of securities held prior to change                                                                                                                          | Direct – 107,456<br>Indirect – 104,279                                                                                                                        |
| Class                                                                                                                                                           | Ordinary shares in Murray Goulburn                                                                                                                            |
| Number acquired                                                                                                                                                 | 529 – Direct<br>529 – Indirect                                                                                                                                |
| Number disposed                                                                                                                                                 | -                                                                                                                                                             |
| Value/Consideration<br><small>Note: If consideration is non-cash, provide details and estimated valuation</small>                                               | \$1.1208                                                                                                                                                      |

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+ See chapter 19 for defined terms.

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|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| No. of securities held after change                                                                                                                                  | Direct – 107,985<br>Indirect – 104,808                                                                                                                                                                    |
| Nature of change<br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Allotment of Ordinary Shares under Murray Goulburn Co-operative Co. Limited's share off-take program (as described in Section 4.3.3 of the MG Unit Trust Product Disclosure Statement dated 29 May 2015). |

#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|                                                                                                                                                                       |   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|
| Detail of contract                                                                                                                                                    | - |
| Nature of interest                                                                                                                                                    | - |
| Name of registered holder<br>(if issued securities)                                                                                                                   | - |
| Date of change                                                                                                                                                        | - |
| No. and class of securities to which interest related prior to change<br>Note: Details are only required for a contract in relation to which the interest has changed | - |
| Interest acquired                                                                                                                                                     | - |
| Interest disposed                                                                                                                                                     | - |
| Value/Consideration<br>Note: If consideration is non-cash, provide details and an estimated valuation                                                                 | - |
| Interest after change                                                                                                                                                 | - |

#### Part 3 – <sup>+</sup>Closed period

|                                                                                                                                                         |    |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|----|
| Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period?                                                           | -  |
| If prior written clearance was provided, on what date was this provided?                                                                                | -  |

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<sup>+</sup> See chapter 19 for defined terms.