

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme ACN 610 937 598 Ltd

ACN/ARSN 610 937 598

1. Details of substantial holder (1)

Name Squeakidin Limited, a company incorporated in New Zealand with company number 5994771 and other persons named in this form

ACN/ARSN (if applicable) Not applicable

The holder became a substantial holder on 23/06/2016

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	20,681,676	20,681,676	5.398%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
See Annexure "A"		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
See Annexure "B"			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure "C"				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure "D"	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure "E"	

Signature

print name See Annexure "F"

capacity

sign here

date / /

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ACN 610 937 598 Ltd ACN 610 937 598

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Squeakidin Limited	Relevant Interest, under section 608(1)(a) of the Corporations Act 2001 as Squeakidin Limited is the registered holder of the securities.	19,156,926 Ordinary Shares
Heffalump Holdings Limited a company incorporated in New Zealand with company number 3730760	Relevant Interest, under section 608(1)(a) of the Corporations Act 2001 as Heffalump Holdings Limited is the registered holder of the securities.	1,524,750 Ordinary Shares
Blackcurrant Trustees Limited a company incorporated in New Zealand with company number 3730796	Relevant Interest, under section 608(3) of the Corporations Act 2001, in shares held by Squeakidin Limited and Heffalump Holdings Limited as Blackcurrant Trustees Limited with others is the effective controller of 100% of the issued capital of Squeakidin Limited and Heffalump Holdings Limited.	20,681,676 Ordinary Shares

Signature Emmagill

Date 11 July 2016

Signature Emmagill

Date 11 July 2016

Signature [Signature]

Date 11 July 2016

ACN 610 937 598 Ltd ACN 610 937 598

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Squeakidin Limited	Squeakidin Limited	Not applicable	19,156,926 Ordinary Shares
Heffalump Holdings Limited	Heffalump Holdings Limited	Not applicable	1,524,750 Ordinary Shares
Blackcurrant Trustees Limited	Squeakidin Limited	Not applicable	19,156,926 Ordinary Shares
Blackcurrant Trustees Limited	Heffalump Holdings Limited	Not applicable	1,524,750 Ordinary Shares

Signature Emma J Hill

Date 11 July 2016

Signature Emma J Hill

Date 11 July 2016

Signature J. W. L.

Date 11 July 2016

ACN 610 937 598 Ltd ACN 610 937 598

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
Squeakidin Limited	23/06/2016	NZ\$22,030,464.90	19,156,926 Ordinary Shares
Heffalump Holdings Limited	29/06/2016	The issue of ordinary shares in A.C.N. 610 937 598 Ltd to Heffalump Holdings Limited as part of the scheme of arrangement implemented on 29 June 2016, and the subsequent listing of A.C.N. 610 937 598 Ltd on 7 July 2016	1,524,750 Ordinary Shares

Signature Emma Hill

Date 11 July 2016

Signature Emma Hill

Date 11 July 2016

Signature J-M

Date 11 July 2016

ACN 610 937 598 Ltd ACN 610 937 598

Name and ACN/ARSN (if applicable)	Nature of association
Heffalump Holdings Limited	Heffalump Holdings Limited is an Associates of Squeakidin Limited, under section 12(2)(a)(iii) of the <i>Corporations Act 2001</i> , as they are both controlled by Blackcurrant Trustees Limited and others.
Squeakidin Limited	Squeakidin Limited is an Associates of Heffalump Holdings Limited, under section 12(2)(a)(iii) of the <i>Corporations Act 2001</i> , as they are both controlled by Blackcurrant Trustees Limited and others.
Blackcurrant Trustees Limited	Blackcurrant Trustees Limited is an Associate of Heffalump Holdings Limited, under section 12(2)(b) of the <i>Corporations Act 2001</i> , as it with others is the effective controller of 100% of the issued capital of Heffalump Holdings Limited. Blackcurrant Trustees Limited is an Associate of Squeakidin Limited, under section 12(2)(b) of the <i>Corporations Act 2001</i> , as it with others is the effective controller of 100% of the issued capital of Squeakidin Limited.

Signature Emma Bell

Date 11 July 2016

Signature Emma Bell

Date 11 July 2016

Signature [Signature]

Date 11 July 2016

ACN 610 937 598 Ltd ACN 610 937 598

Name	Address
Squeakidin Limited	C/- Lane Neave Lawyers, 141 Cambridge Terrace, Christchurch Central, Christchurch, New Zealand, 8013
Heffalump Holdings Limited	C/- Lane Neave Lawyers, 141 Cambridge Terrace, Christchurch Central, Christchurch, New Zealand, 8013
Blackcurrant Trustees Limited	C/- Lane Neave Lawyers, 141 Cambridge Terrace, Christchurch Central, Christchurch, New Zealand, 8013

Signature Emma Hill

Date 11 July 2016

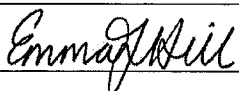
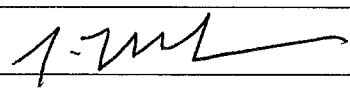
Signature Emma Hill

Date 11 July 2016

Signature [Signature]

Date 11 July 2016

ACN 610 937 598 Ltd ACN 610 937 598

	Emma Jane Hill	capacity	Director – Squeakidin Limited
sign here		date	11/07/2016
	Emma Jane Hill	capacity	Heffalump Holdings Limited
sign here		date	11/07/2016
	Samuel William Nelson	capacity	Blackcurrant Trustees Limited
sign here		date	11/07/2016

GUIDE

This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 603.

Signature

This form must be signed by either a director or a secretary of the substantial holder.

Lodging period

Nil

Lodging Fee

Nil

Other forms to be completed

Nil

Additional information

- (a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.
- (b) This notice must be given to a listed company, or the responsible entity for a listed managed investment scheme. A copy of this notice must also be given to each relevant securities exchange.
- (c) The person must give a copy of this notice:
 - (i) within 2 business days after they become aware of the information; or
 - (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if:
 - (A) a takeover bid is made for voting shares in the company or voting interests in the scheme; and
 - (B) the person becomes aware of the information during the bid period.

Annexures

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
- 2 show the corporation name and ACN or ARBN
- 3 number the pages consecutively
- 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
- 5 identify the annexure with a mark such as A, B, C, etc
- 6 endorse the annexure with the words:
This is annexure (mark) of (number) pages referred to in form (form number and title)
- 7 sign and date the annexure.

The annexure must be signed by the same person(s) who signed the form.