

Structured Investments  
Level 11, Tower Two  
International Towers Sydney  
200 Barangaroo Avenue  
Barangaroo NSW 2000

Telephone: 1800 990 107  
[www.westpac.com.au/structuredinvestments](http://www.westpac.com.au/structuredinvestments)

7 July 2016

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in Asciano Limited (AIO)  
Accelerated Completion Date for AIOSWR (SFIs)**

Westpac Banking Corporation ("Westpac") is the issuer of the following Westpac Self-Funding Instalments over shares in Asciano Limited:

**AIOSWR**

Asciano Limited ("Asciano") previously announced a Scheme of Arrangement ("Scheme") pursuant to which 100% of the issued share capital of Asciano is proposed to be acquired by Australian Logistics Acquisition Investments Pty Limited, an entity controlled by a consortium comprising affiliates of Global Infrastructure Management, LLC, Canada Pension Plan Investment Board, CIC Capital Corporation, GIC Private Limited and British Columbia Investment Management Corporation.

Pursuant to clause 12.1 of the Warrant Terms (as defined in the Product Disclosure Statement for the SFIs), Westpac has fixed an Accelerated Completion Date of 21 July 2016 for each of the SFIs.

Our records indicate there are no current holders of the SFIs.

As a result, the SFIs will be de-listed at the close of trading on 21 July 2016.

For further information please contact Westpac on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**