

NEWZULU LIMITED

Level 6 3 Rider Boulevard, Rhodes New South Wales, 2138 Australia

T: +61 8 9321 0715

investors@newzulu.com newzululimited.com/investors

ASX Company Announcement | Issue Date: 27 May 2016

ENTITLEMENT ISSUE PROSPECTUS DESPATCH

Newzulu Limited (ASX: NWZ, OTCQX: NWZLY, Newzulu, Company) is pleased to confirm the despatch today of the Company's Entitlement Issue Prospectus as lodged with ASIC and ASX on 19 May 2016, including the Entitlement and Acceptance Application Form.

-ENDS-

For further information please contact:

Alexander Hartman Karen Logan

Managing Director Company Secretary

<u>E: alexassistny@newzulu.com</u>

<u>E: karen@newzulu.com</u>

About Newzulu

Newzulu is a crowd-sourced media company that allows anybody, anywhere, with a mobile device and a story, to share news, get published and get paid. Headquartered in New York, Newzulu operates bureaus in London, Paris, Los Angeles and Toronto. Newzulu operates in partnership with Associated Press (AP), Getty Images, Tribune Content Agency and Alamy in the United States, Agence France-Presse (AFP) in France, Press Association (PA) and Videoplugger in the UK & Ireland, Belga News Agency in Belgium, Canadian Press (CP) in Canada, Aflo Co., Ltd in Japan, Australian Associated Press (AAP) in Australia, ITAR TASS in Russia, Norwegian News Agency (NTB) and YAY Images in Norway, Agenzia Nazionale Stampa Associata (ANSA) in Italy, ddp Images in Germany, East News in Poland, TT Nyhetsbyrån in Sweden, Agencia EFE in Spain, Wikono Socieded Limitada and GtresOnline in Spain and South America, Northfoto in Eastern Europe. Further information can be found on www.newzululimited.com.