

## MARKET RELEASE

23 August 2016

## 333D Limited

(formerly Oz Brewing Limited)

## PRE-REINSTATEMENT DISCLOSURE

333D Limited (formerly Oz Brewing Limited) (the "Company") will be reinstated to official quotation from the commencement of trading on 25 August 2016, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

- 1. Distribution schedule and Top 20 Shareholders.
- 2. Appendix 1A.
- 3. Information Form and Checklist.
- 4. Updated capital structure.
- 5. The audited accounts of 333D Limited for the period from incorporation (7 January 2015) to 30 June 2015 and for the half year ended 31 December 2015.
- 6. Updated statement of commitments.
- 7. Pro-forma statement of financial position.
- 8. Corporate governance statement.



- 9. Securities Trading Policy.
- 10. Confirmation in relation to restricted securities.
- 11. Terms of performance shares.
- 12. Terms of advisory options.
- 13. Statement of confirmations to ASX.

Security Code: T3D

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