



MARKET RELEASE

19 July 2016

SYNTONIC LIMITED (FORMERLY PACIFIC ORE LIMITED)

PRE-REINSTATEMENT DISCLOSURE

The securities of Syntonic Limited (formerly Pacific Ore Limited) (the “Company”) will be reinstated to official quotation from 10 am AEST on Wednesday, 20 July 2016 following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. A copy of the Company’s constitution.
5. A statement confirming:
 - a. completion of the public offer as set out in the prospectus dated 13 May 2016 (“Prospectus”);
 - b. satisfaction of the conditions precedent and completion of the acquisition of 100% of the issued capital of Syntonic Wireless, Inc. (as set out in the Prospectus);
 - c. the issue of various securities;
 - d. the number of securities subject to ASX escrow;
 - e. that no material subsequent events have occurred subsequent to the Company’s statement of financial position as detailed in the Prospectus; and
 - f. compliance with listing rule 3.1.
6. Security trading policy.
7. The full terms of the Company’s employee incentive options plan.
8. Audited financial accounts for Syntonic Wireless Inc. for the year ending 31 December 2015, year ending 31 December 2014 and the period from incorporation to 31 December 2013.

Security Code: SYT (formerly PSF)

Jeremy Newman

Senior Adviser, Listings Compliance (Perth)