

## ASX Announcement

28 April 2016

### Appendix 4C

Leading big data solutions company Invigor Group Limited (ASX: IVO) (“Invigor”) has released its Appendix 4C for the quarter ended 31 March 2016. Invigor had a cash balance of A\$1.2 million at 31 March 2016. This included A\$939,000 received from the Share Purchase Plan which completed on 31 March 2016. Additional receipts of A\$689,500 have been received during the first week of April 2016 from a share placement.

#### For further information, please contact:

Gary Cohen  
Chairman & CEO  
+61 2 8251 9600

Matthew Wright  
NWR Communications  
+61 451 896 420  
[matt@nwrcommunications.com.au](mailto:matt@nwrcommunications.com.au)

#### About Invigor Group Limited

Invigor Group (ASX:IVO) uses its complementary suite of big data products to source, aggregate, analyse and publish content for the benefit of businesses and consumers.

Today its interconnected data sets enable enterprise clients including retailers, brands, shopping centres and government bodies to identify and better understand competitors, consumers, markets and demographics while providing the consumer with the best value-for-money.

Using its current products and a pipeline of additional offerings Invigor will have the ability to provide an end-to-end solution spanning sales, product management, business intelligence, marketing, advertising, content creation and distribution, while monetising each step of the process.

# Appendix 4C

## Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

Invigor Group Limited

ABN

75 081 368 274

Quarter ended ("current quarter")

31 March 2016

### Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A'000	Year to date (3 months) \$A'000
1.1	Receipts from customers	2,267	2,267
1.2	Payments for (a) staff costs	(2,120)	(2,120)
	(b) advertising and marketing	(165)	(165)
	(c) research and development	-	-
	(d) leased assets	-	-
	(e) other working capital	(1,772)	(1,772)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	1	1
1.5	Interest and other costs of finance paid	(83)	(83)
1.6	Income taxes paid	-	-
1.7	Other (provide details if material)	-	-
	<b>Net operating cash flows</b>	<b>(1,873)</b>	<b>(1,873)</b>

+ See chapter 19 for defined terms.

**Appendix 4C**  
**Quarterly report for entities**  
**admitted on the basis of commitments**

	Current quarter \$A'000	Year to date (3 months) \$A'000
1.8 Net operating cash flows (carried forward)	(1,873)	(1,873)
<b>Cash flows related to investing activities</b>		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(7)	(7)
(e) other non-current assets	-	-
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other – distribution received from Kit Digital Inc.	725	725
<b>Net investing cash flows</b>	<b>718</b>	<b>718</b>
<b>1.14 Total operating and investing cash flows</b>	<b>(1,155)</b>	<b>(1,155)</b>
<b>Cash flows related to financing activities</b>		
1.15 Proceeds from issues of shares, options, etc.	939	939
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	(191)	(191)
1.19 Dividends paid	-	-
1.20 Other – proceeds from issue of convertible notes	-	-
1.20 Other – capital raising costs	(5)	(5)
1.20 Other – repayment of borrowings from director related parties	-	-
1.20 Other – borrowings from director related parties	680	680
<b>Net financing cash flows</b>	<b>1,424</b>	<b>1,424</b>
<b>Net increase (decrease) in cash held</b>	<b>269</b>	<b>269</b>
1.21 Cash at beginning of quarter/year to date	952	952
1.22 Exchange rate adjustments to item 1.20		
<b>1.23 Cash at end of quarter</b>	<b>1,221</b>	<b>1,221</b>

+ See chapter 19 for defined terms.

## Payments to directors of the entity and associates of the directors

### Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	244
1.25	Aggregate amount of loans to the parties included in item 1.11	-
1.26	Explanation necessary for an understanding of the transactions Includes payments made under service agreements to entities associated with Gary Cohen and payment of directors' fees and executive directors' remuneration.	

## Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

5.2 million Shares issued at a deemed price of 5.6 cents each pursuant to the terms of an Intellectual Property Sale Agreement dated 8 February 2016 for the acquisition of license rights associated with a mobility application developed for a third party by the Company.

- 2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

None

## Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	234
3.2	Credit standby arrangements	-

+ See chapter 19 for defined terms.

**Appendix 4C**  
**Quarterly report for entities**  
**admitted on the basis of commitments**

---

**Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	1,221	-
4.2 Deposits at call	-	-
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
<b>Total: cash at end of quarter (item 1.23)</b>	<b>1,221</b>	<b>-</b>

**Acquisitions and disposals of business entities**

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity		
5.2 Place of incorporation or registration		
5.3 Consideration for acquisition or disposal		
5.4 Total net assets		
5.5 Nature of business		

**Compliance statement**

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:



Gregory Cohen, Director  
Date: 28 April 2016

---

+ See chapter 19 for defined terms.