

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of entity

ABN

Clime Investment Management Limited

37 067 185 899

We, Clime Investment Management Ltd, give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market buy-back

2 Date Appendix 3C was given to ASX

30 November 2015

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|--|---------------------|--------------|
| 3 Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | - | 39,278 |
| 4 Total consideration paid or payable for the shares | \$- | \$25,166 |

| | | Before previous day | Previous day |
|---|--------------------------------------|--|--|
| 5 | If buy-back is an on-market buy-back | <p>highest price \$-</p> <p>lowest price \$-</p> | <p>highest price paid: \$0.64</p> <p>lowest price paid: \$0.64</p> <p>highest price allowed under rule 7.33: \$0.675</p> |

Participation by directors

6 Deleted 30/9/2001.

N/A

How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

4,980,537

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Joint Company Secretary

Print name: Richard Proctor

Date: 24 May 2016

+ See chapter 19 for defined terms.